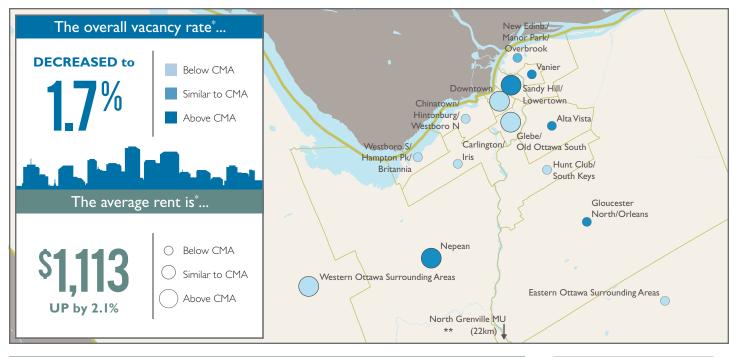


Date Released: 2017



	MARY RENTAL		<i>' ' '</i>
Bachelor	One bedroom	Two bedroom	Three or more bedrooms
1,6%	1,4%	2,1%	2,4%
Vacancy Rate	Vacancy Rate	Vacancy Rate	Vacancy Rate
\$836 Avg. Rept	\$1 002 Avg.	\$1,232 Avg. Rent	\$1,568 Avg. Rent
	$\Psi$ , $\cup$ $\angle$ $\cup$ Rent	$\Psi \downarrow \Box \Box \Box$ Rent	$\Psi$ , $000$ Rent

"Stronger demand conditions for purposebuilt rental apartments pushed down their vacancy rate, however the condominium vacancy rate increased."

Anne-Marie Shaker Senior Market Analyst, CMHC

\*CMHC collects data on the primary and secondary rental market annually, in the fall. These data refer to the primary rental market, which only includes rental units in privatelyinitiated apartment structures containing at least three rental units. The secondary rental market covers rental dwellings that were not originally purpose-built for the rental market, including rental condominiums. The primary vacancy rate and rent level is based on all surveyed structures, while the rent increase is based only on structures common to the survey sample in both the current and previous year:

СМНС∳SCHL

<sup>1</sup> Ontario part of Ottawa-Gatineau CMA



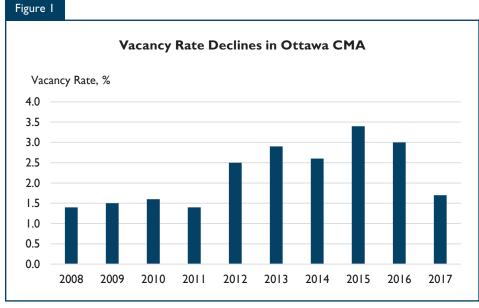
## **Key Analysis Findings**

- Demand grew at a stronger rate outpacing supply, and pushing down the purpose-built apartment vacancy rate in 2017
- The average fixed sample rent for two-bedroom apartments increased 2.0% compared to 2016
- Condominium supply outpaces demand, and the vacancy rate went up

## Tighter rental market conditions as demand outstrips supply

According to the results of the Rental Market Survey conducted in October 2017, the purpose-built apartment vacancy rate in Ottawa declined to 1.7% from 3.0% in October 2016. The tighter vacancy rate was mainly due to stronger demand conditions. Demand for purpose-built rental accommodations rose at a strong rate this year, leading to a lower vacancy rate compared to 2016. The number of occupied units is estimated to have risen by just over 1,400 units relative to a supply increase of 637 units. Strong demographic and economic fundamentals have supported overall housing demand in Ottawa this year.

In particular, estimates of Ottawa's 15+ population to October show steady growth averaging 1.5% on an annual basis. In terms of households, this is an estimated additional 5,600<sup>2</sup> households per year. While early estimates of immigration<sup>3</sup> numbers are down to August this year compared to 2016, the numbers are still substantial at 4,900 new immigrants choosing the National Capital as their intended destination. Immigration gives an added boost to housing demand particularly for rental



Source: CMHC, Rental Market Survey 2008-2017, Purpose-built apartments in structures of 3 + units.

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accommodation since immigrants tend to rent in the first five years since migration.

Another critical driver of housing demand is employment; particularly key to rental market demand is the full-time employment of people below 45 years of age. To September, the full-time employment of the 15-24 year olds strengthened after a weaker start to the year, while the employment of the 25-44 year olds was on a declining trend over the same period. Both trends supported rental market demand, as stronger employment for the younger age group usually translates into an increase in their demand for rental accommodations, while weaker employment for the older age group may delay the entry into homeownership for some members of this age group.

# Broad-based decline in vacancy rates

Vacancy rates declined for all bedroom count units. However, one-bedroom units had the lowest vacancy rate this year at 1.4% compared to all other bedroom counts, and saw the strongest decline in their vacancy. Bachelor units continued to have the highest turnover rate with just over a quarter

 $^{\rm 2}~$  The estimate is based on average growth between 2011 and 2016 according to Census data.

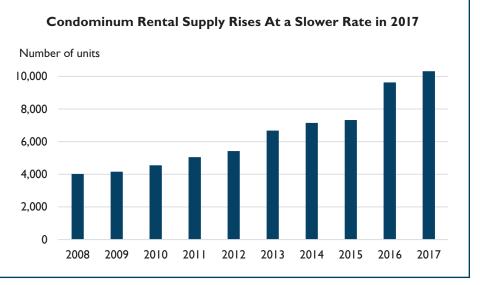
<sup>&</sup>lt;sup>3</sup> Immigration, Refugees and Citizenship Canada, Open data, for total immigrants and international student numbers.

of units changing hands between October 2016 and 2017. Bachelor units are mostly geared toward students and temporary workers explaining the higher turnover rates for such units. Vacancy rates declined in all areas this year, with the largest decline recorded in Western Ottawa and Surrounding Areas. The rise in demand was maybe best reflected on the purpose-built townhomes side, whereby the overall vacancy rate declined significantly by 2.2 percentage points while supply was unchanged.

### Fixed sample average rents rose at a slower pace this year

The fixed sample average rent for a two-bedroom apartment increased 2.0% this year, higher than the Ontario rent increase guideline of 1.5% for 2017, but basically around the same rate of increase as last year. Average rents for one- and threebedroom units also rose around 2%, only bachelor unit average rents rose at a stronger 3.5%. Supply of bachelor units was basically unchanged so that stronger demand for such units may have led landlords to raise rents at a stronger rate. In general, tighter rental market conditions this year encouraged landlords to increase rents.

Figure 2

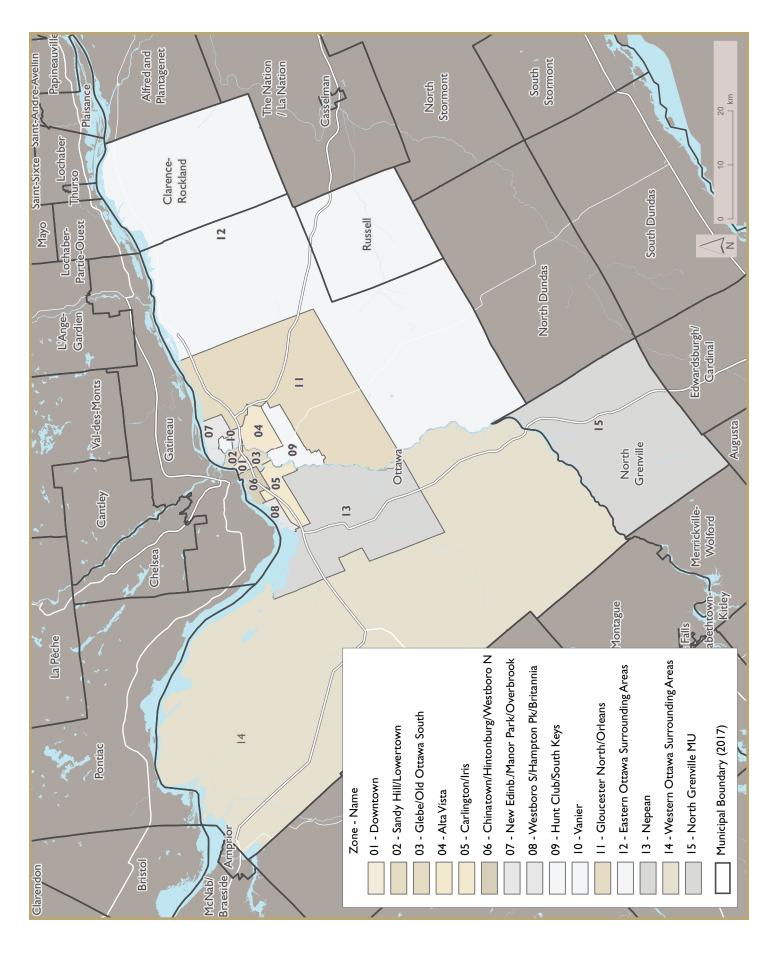


Source: CMHC, Rental Market Survey, 2008-2017

### Condominium supply outpaces demand

This year there were an additional 681 condominiums offered for rent compared to 2016, but the number of occupied units rose by 488 units only. The rise in the vacancy rate this year may be a reflection of supply outpacing demand since there were no statically significant changes in average rents regardless of bedroom count for condominiums compared to 2016. However, the premium<sup>4</sup> on average rents for one-, two- and total bedroom count units remained substantially higher at 26%, 27% and 41% than same bedroom count units in the purpose-built rental universe explaining the higher vacancy rate on the condominium side. Explaining some of the rent premiums on rental condominium apartment units is that about 38% of such units are in newer structures built in 2010 and after, compared to less than 5% on the purpose-built rental apartment side. Similarly priced units on the purpose-built side would be in the highest rent quintile, and such units had an overall vacancy rate at 2.6%. This vacancy rate declined from 4.0% last year meaning that purpose-built units in the highest rent quintile were potentially drawing away some of the demand from the condominium side.

<sup>&</sup>lt;sup>4</sup> The average premium on rental condominium apartments over the previous five years was 26% for one-bedroom units, 22% for two-bedroom units, 25% for three-bedroom units and 33% for all bedrooms.



4 🥒

	RMS ZONE DESCRIPTIONS - OTTAWA-GATINEAU CMA (ONTARIO PORTION)
Zone I	Downtown - Bounded by Queensway (south), Bronson (west), Ottawa River (north), Rideau Canal (east).
Zone 2	Sandy Hill/Lowertown - Includes Sandy Hill and Lowertown.
Zone 3	Glebe/Old Ottawa South -Includes the Glebe and Old Ottawa South.
Zone 4	Alta Vista - Includes Alta Vista
Zone 5	<b>Carlington/Iris</b> - Includes the area south of Carling Ave., west of Bronson and the Rideau River and north of Beatrice (Carlington and Iris).
Zone 6	Chinatown/Hintonburg/Westboro North - Includes Chinatown, Hintonburg and Westboro north of Richmond Rd.
Zone 7	New Edinburgh/Manor Park/Overbrook - Includes New Edinburgh, Manor Park and Overbrook.
Zone 8	Westboro South/Hampton Park/Britannia - Includes Westboro South, Hampton Park and Britannia.
Zone 9	Hunt Club/South Keys - Includes Hunt Club and South Keys
Zones I-9	Former City of Ottawa
Zone 10	Vanier - Includes Vanier.
Zone I I	Gloucester North/Orleans - Includes the former municipality of Gloucester.
Zone I2	Eastern Ottawa Surrounding Areas - Includes the former municipalities of Cumberland, Clarence-Rockland, Russell and
	Osgoode.
Zones 11-12	Gloucester and Eastern Areas
Zone 13	Nepean - Includes the former municipality of Nepean.
Zone I4	
	Western Ottawa Surrounding Areas - Includes the former municipalities of Kanata, West Carleton, Goulbourn and Rideau.
Zone 15	North Grenville
Zones 13-15	Nepean and Western Areas
Zones I-15	Ottawa-Gatineau CMA (Ontario portion)

C	ONDOMINIUM SUB AREA DESCRIPTIONS - OTTAWA-GATINEAU CMA (ONTARIO PORTION)
Sub Area I	<b>Downtown</b> includes RMS Zone I (Downtown); Zone 2 (Sandy Hill/Lowertown); and Zone 3 (Glebe/Old Ottawa South).
Sub Area 2	Inner Suburbs includes RMS Zone 4 (Alta Vista); Zone 6 (Chinatown/Hintonburg/Westboro North); Zone 7 (New Edinburgh/Manor Park/Overbrook); Zone 8 (Westboro South/Hampton Park/Britannia); and Zone 10 (Vanier).
Sub Area 3	Outer Suburbs includes RMS Zone 5 (Carlington/Iris); Zone 9 (Hunt Club/South Keys); Zone 11 (Gloucester North/Orleans); Zone 12 (Eastern Ottawa Surrounding Areas); Zone 13 (Nepean); Zone 14 (Western Ottawa Surrounding Areas); and Zone 15 (North Grenville).
Sub Areas I-3	Ottawa-Gatineau CMA (Ontario portion)

NOTE: Refer to RMS Zone Descriptions page for detailed zone descriptions.

## RENTAL MARKET REPORT TABLES

#### Available in ALL Rental Market Reports

#### Private Apartment Data:

- I.I.I Vacancy Rates (%) by Zone and Bedroom Type
- 1.1.2 Average Rents (\$) by Zone and Bedroom Type
- 1.1.3 Number of Units in the Universe by Zone and Bedroom Type
- 1.1.4 Availability Rates (%) by Zone and Bedroom Type (Not available for Québec centres)
- 1.1.5 Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type
- 1.1.6 Turnover Rates (%) by Zone and Bedroom Type
- 1.2.1 Vacancy Rates (%) by Year of Construction and Bedroom Type
- 1.2.2 Average Rents (\$) by Year of Construction and Bedroom Type
- 1.2.3 Turnover Rates (%) by Year of Construction and Bedroom Type
- 1.3.1 Vacancy Rates (%) by Structure Size and Bedroom Type
- 1.3.2 Average Rents (\$) by Structure Size and Bedroom Type
- 1.3.3 Vacancy Rates (%) by Structure Size and Zone
- 1.3.4 Turnover Rates (%) by Structure Size and Bedroom Type
- 1.4 Vacancy Rates (%) by Rent Range and Bedroom Type

#### Available in SELECTED Rental Market Reports

#### Private Row (Townhouse) Data:

- 2.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 2.1.2 Average Rents (\$) by Zone and Bedroom Type
- 2.1.3 Number of Units in the Universe by Zone and Bedroom Type
- 2.1.4 Availability Rates (%) by Zone and Bedroom Type (Not available for Québec centres)
- 2.1.5 Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type
- 2.1.6 Turnover Rates (%) by Zone and Bedroom Type

#### Private Apartment and Row (Townhouse) Data:

- 3.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 3.1.2 Average Rents (\$) by Zone and Bedroom Type
- 3.1.3 Number of Units in the Universe by Zone and Bedroom Type
- 3.1.4 Availability Rates (%) by Zone and Bedroom Type (Not available for Québec centres)
- 3.1.5 Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type
- 3.1.6 Turnover Rates (%) by Zone and Bedroom Type

Available in the Halifax, Quebec, Montreal, Gatineau, Ottawa, Toronto, Hamilton, Kitchener-Cambridge-Waterloo, London, Winnipeg, Regina, Saskatoon, Edmonton, Calgary, Kelowna, Vancouver and Victoria Reports

#### **Rental Condominium Apartment Data**

- 4.1.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%)
- 4.1.2 Rental Condominium Apartments and Private Apartments in the RMS Average Rents (\$) by Bedroom Type
- 4.1.3 Rental Condominium Apartments Average Rents (\$) by Bedroom Type
- 4.2.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%) by Building Size
- 4.3.1 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate
- 4.3.2 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate by Project Size



	I.I.I Private Apartment Vacancy Rates (%) by Zone and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)												
		helor		I CMA ( Iroom		2 Bedroom		room +	То	tal			
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17			
Downtown	I.4 a	0.6 a ↓	1.7 a	0.8 a ↓	2.6 b	2.1 b -	<b>3.8</b> d	***	1.9 a	<b>I.I</b> a ↓			
Sandy Hill/Lowertown	<b>3.9</b> c	2.7 с -	<b>4.0</b> c	2.3 c ↓	2.1 с	2.2 с -	**	1.5 a	<b>3.4</b> c	2.3 b ↓			
Glebe/Old Ottawa South	***	0.0 d	3.9 d	0.I b ↓	2.1 с	0.2 b ↓	**	0.5 b	3.0 с	0.2 b ↓			
Alta Vista	2.4 с	0.7 b ↓	<b>I.8</b> c	I.5 a -	I.9 b	3.0 b ↑	**	**	I.9 b	<b>2.4</b> a -			
Carlington/Iris	I.4 a	2.2 b ↑	<b>2.0</b> a	I.0 a ↓	2.7 b	<b>I.8</b> b ↓	5.0 d	<b>I.6</b> c ↓	2.3 a	I.4 a ↓			
Chinatown/Hintonburg/Westboro N	I.8 b	I.6 b -	I.8 b	I.0 a ↓	1.7 с	<b>I.7</b> с -	2.3 с	**	I.8 a	I.4 a -			
New Edinb./Manor Park/Overbrook	0.0 d	0.0 с -	2.1 с	2.0 b -	<b>3.6</b> c	2.0 с -	**	0.0 d	2.6 b	I.7 c ↓			
Westboro S/Hampton Pk/Britannia	2.4 b	3.0 b -	<b>I.9</b> a	I.4 a ↓	1.6 a	I.3 a -	2.7 a	0.0 d ↓	<b>I.9</b> a	I.4 a ↓			
Hunt Club/South Keys	0.9 a	**	2.5 a	I.0 a ↓	3.7 a	I.I a ↓	17.0 a	**	3.5 a	I.0 a ↓			
Former City of Ottawa	2.1 a	I.5 a ↓	2.3 a	I.2 a ↓	2.4 a	I.9 a ↓	3.6 c	2.0 b ↓	2.3 a	I.5 a ↓			
Vanier	**	**	5.4 d	2.2 с -	<b>4.2</b> c	2.I c ↓	**	***	**	I.9 b			
Gloucester North/Orleans	**	0.9 a	I.3 a	I.4 a -	5.6 d	2.0 a ↓	<b>4.2</b> b	3.5 a ↓	<b>4.0</b> d	I.9 a ↓			
Eastern Ottawa Surrounding Areas	**	**	I.4 a	0.0 d ↓	2.6 с	0.7 b ↓	**	**	2.2 с	0.7 b ↓			
Gloucester/Eastern Areas	0.0 d	0.9 a ↑	1.3 a	I.4 a -	5.2 d	I.8 a ↓	4.2 c	3.5 b -	3.8 d	I.8 a ↓			
Nepean	5.8 c	<b>4.0</b> a ↓	<b>4.5</b> c	2.6 a ↓	5.0 с	3.9 b -	**	5.5 b	5.2 c	3.6 a ↓			
Western Ottawa Surrounding Areas	***	**	9.6 a	I.3 a ↓	1.5 a	0.6 a ↓	**	***	5.3 b	0.9 a ↓			
North Grenville	**	**	**	**	**	**	**	**	**	**			
Nepean/North Grenville/Western Areas	5.8 c	3.8 a ↓	6.1 b	2.2 a ↓	4.4 b	3.I b ↓	**	5.2 b	5.3 b	2.9 a ↓			
Ottawa-Gatineau CMA (Ont. Part)	2.4 a	<b>I.6</b> a ↓	<b>2.8</b> a	<b>I.4</b> a ↓	3.0 b	2.I a ↓	**	2.4 b	3.0 a	I.7 a ↓			

	I.I.2 Pri b	-	artmer and Be			nts (\$)				
	Otta	wa-Gat	tineau C	CMA (C	nt. Par	t)				
7	Back	Bachelor		room	2 Bed	room	3 Bedr	oom +	То	tal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	<b>828</b> a	<b>847</b> a	<b>1,081</b> a	<b>I,094</b> a	<b>I,467</b> a	<b>I,489</b> a	<b>1,648</b> a	<b>I,642</b> b	<b>I,149</b> a	<b>I,160</b> a
Sandy Hill/Lowertown	<b>823</b> a	<b>834</b> a	<b>I,040</b> b	I,I34 a	1,312 b	<b>I,560</b> b	I,680 b	<b>I,908</b> b	1,115 a	<b>1,261</b> a
Glebe/Old Ottawa South	<b>842</b> a	<b>858</b> a	<b>1,005</b> a	<b>1,033</b> a	<b>I,294</b> a	<b>I,342</b> a	<b>I,579</b> a	I,557 ⊂	1,153 a	<b>I,187</b> a
Alta Vista	<b>819</b> a	<b>842</b> a	<b>958</b> a	<b>971</b> a	1,210 a	<b>I,189</b> a	I,705 b	<b>1,665</b> b	<b>1,078</b> a	<b>1,089</b> a
Carlington/Iris	<b>801</b> a	<b>818</b> a	<b>909</b> a	<b>937</b> a	<b>1,089</b> a	<b> ,  9</b> a	1,301 a	<b>I,332</b> a	<b>983</b> a	<b>1,016</b> a
Chinatown/Hintonburg/Westboro N	<b>790</b> a	<b>828</b> a	<b>963</b> a	1,017 a	<b>I,280</b> a	I,254 a	I,77I b	I,936 b	<b>I,047</b> a	I,075 a
New Edinb./Manor Park/Overbrook	<b>775</b> a	<b>832</b> a	<b>939</b> a	<b>975</b> a	I,113 a	<b>I,I29</b> a	I,373 d	**	<b>I,028</b> a	<b>I,097</b> a
Westboro S/Hampton Pk/Britannia	<b>818</b> a	<b>875</b> a	<b>946</b> a	<b>961</b> a	I,I3I a	I,I52 a	I,267 a	<b>I,302</b> a	1,017 a	I,035 a
Hunt Club/South Keys	<b>846</b> c	757 b	<b>891</b> a	<b>900</b> a	1,055 a	<b>I,061</b> a	**	**	<b>988</b> a	<b>979</b> a
Former City of Ottawa	816 a	839 a	985 a	1,018 a	1,217 a	1,248 a	I,554 a	1,681 a	I,070 a	I,109 a
Vanier	<b>686</b> a	<b>737</b> b	<b>782</b> a	<b>869</b> a	<b>971</b> a	<b>1,018</b> a	<b>I,220</b> c	<b>I,340</b> d	<b>875</b> a	<b>948</b> b
Gloucester North/Orleans	<b>802</b> b	<b>849</b> a	<b>930</b> a	<b>980</b> a	<b>1,069</b> a	<b>1,099</b> a	1,211 a	<b>I,207</b> a	<b>1,035</b> a	<b>1,061</b> a
Eastern Ottawa Surrounding Areas	**	**	<b>876</b> a	<b>801</b> b	<b>906</b> a	<b>934</b> a	**	**	<b>896</b> a	<b>921</b> a
Gloucester/Eastern Areas	796 a	841 a	925 a	974 a	I,047 a	1,069 a	1,211 a	I,207 a	1,019 a	1,044
Nepean	<b>886</b> a	<b>941</b> a	<b>I,004</b> a	<b>I,026</b> a	<b>I,170</b> a	<b>I,199</b> a	<b>1,291</b> a	<b>I,388</b> a	<b>I,II6</b> a	I,I47 a
Western Ottawa Surrounding Areas	**	**	<b>1,499</b> a	<b>I,586</b> a	I,725 a	<b>I,831</b> a	**	**	<b>1,625</b> a	<b>I,708</b> a
North Grenville	**	**	**	**	**	**	**	**	**	**
Nepean/North Grenville/Western Areas	887 a	942 a	I,160 a	1,201 a	1,294 a	1,342 a	I,297 a	I,388 a	I,237 a	1,281
Ottawa-Gatineau CMA (Ont. Part)	812 a	<b>836</b> a	982 a	I,023 a	I,200 a	I,232 a	I,457 a	I,568 a	I,073 a	<b>I,II3</b> a

1.1.3 Nu			-			the U	niverse			
		-	and Be							
	Otta	wa-Ga	tineau (	CMA (C	Ont. Pa	rt)				
Zone	Bachelor		l Bed	room	2 Bed	room	3 Bedr	oom +	Το	tal
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	١,529	1,519	5,035	5,018	2,076	2,088	240	239	8,880	8,864
Sandy Hill/Lowertown	945	947	2,902	2,944	۱,692	1,744	410	415	5,949	6,050
Glebe/Old Ottawa South	196	202	1,534	I,537	I,280	I,284	216	217	3,226	3,240
Alta Vista	190	193	3,709	3,698	3,486	3,423	330	304	7,715	7,618
Carlington/Iris	489	491	3,270	3,273	2,758	2,790	213	233	6,730	6,787
Chinatown/Hintonburg/Westboro N	640	659	2,326	2,475	1,176	1,312	144	207	4,286	4,653
New Edinb./Manor Park/Overbrook	230	231	1,269	1,316	I,566	I,658	165	169	3,230	3,374
Westboro S/Hampton Pk/Britannia	437	436	2,711	2,707	2,296	2,295	169	169	5,613	5,607
Hunt Club/South Keys	114	114	I,005	I,005	1,035	1,035	73	73	2,227	2,227
Former City of Ottawa	4,770	4,792	23,761	23,973	17,365	17,629	1,960	2,026	47,856	48,420
Vanier	171	172	809, ا	I,807	I,824	1,833	205	204	4,009	4,016
Gloucester North/Orleans	117	108	833	849	1,533	1,542	230	232	2,713	2,73 I
Eastern Ottawa Surrounding Areas	2	2	70	70	268	268	13	13	353	353
Gloucester/Eastern Areas	119	110	903	919	1,801	1,810	243	245	3,066	3,084
Nepean	151	151	۱,693	I,694	2,660	2,676	335	363	4,839	4,884
Western Ottawa Surrounding Areas	2	2	743	742	792	796	10	10	I,547	1,550
North Grenville	1	I	4	4	49	49	3	3	57	57
Nepean/North Grenville/Western Areas	154	154	2,440	2,440	3,501	3,521	348	376	6,443	6,491
Ottawa-Gatineau CMA (Ont. Part)	5,214	5,228	28,913	29,139	24,491	24,793	2,756	2,851	61,374	62,011

		-	ne and I	Bedroon	n Type					
	C	Ottawa-O	Gatineau	I CMA (	Ont. Par	·t)				
Zone	Bachelor		l Bed	lroom	2 Bed	lroom	3 Bedroom +		Total	
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	2.4 b	I.2 a ↓	3.0 a	2.0 a ↓	<b>4.</b> I c	<b>3.9</b> с -	**	***	3.3 b	2.5 a ↓
Sandy Hill/Lowertown	<b>4.7</b> c	4.4 d -	5.I c	3.5 с -	<b>2.6</b> c	3.5 d -	**	<b>2.5</b> c	4.3 b	3.5 с -
Glebe/Old Ottawa South	**	0.0 d	<b>6.4</b> c	2.I c ↓	3.5 d	I.6 c ↓	**	0.5 b	<b>4.7</b> c	I.6 c ↓
Alta Vista	3.5 d	<b>4.8</b> c -	4.6 b	4.6 b -	4.I b	5.7 b ↑	**	II.I d	4.3 b	5.3 b ↑
Carlington/Iris	<b>3.7</b> c	4.4 b -	3.I b	2.5 a ↓	4.4 b	3.5 b ↓	**	I.6 c	3.8 a	3.0 b ↓
Chinatown/Hintonburg/Westboro N	3.3 b	2.8 a -	3.7 b	2.0 a ↓	3.0 c	2.3 с -	<b>4.</b> I d	2.6 с -	3.5 b	2.2 a ↓
New Edinb./Manor Park/Overbrook	<b>0.7</b> a	0.3 b -	<b>4.2</b> c	3.4 с -	5.6 c	3.3 d ↓	**	**	4.4 b	3.I c ↓
Westboro S/Hampton Pk/Britannia	4.4 b	5.9 b ↑	3.7 b	3.I b ↓	2.9 a	2.2 a ↓	3.8 b	I.2 a ↓	3.4 a	<b>2.9</b> a ↓
Hunt Club/South Keys	3.8 b	<b>0.9</b> a ↓	4.5 a	2.4 a ↓	5.7 a	3.5 a ↓	<b>17.0</b> a	**	5.5 a	<b>2.8</b> a ↓
Former City of Ottawa	3.3 a	2.9 a -	4.0 a	2.9 a ↓	4.0 a	3.6 a -	4.6 c	3.5 с -	4.0 a	3.2 a ↓
Vanier	**	**	5.9 d	2.4 с -	<b>4.9</b> c	3.0 d ↓	**	**	7.2 с	2.4 b ↓
Gloucester North/Orleans	2.3 с	I.9 b -	4.5 b	2.5 a ↓	<b>7.4</b> c	<b>4.I</b> a ↓	<b>6.9</b> a	5.7 a ↓	<b>6.4</b> c	3.7 a ↓
Eastern Ottawa Surrounding Areas	**	**	5.6 b	0.0 d ↓	<b>2.6</b> c	0.7 b ↓	**	**	3.3 с	0.7 b ↓
Gloucester/Eastern Areas	2.3 с	I.8 b -	4.6 b	2.4 a ↓	6.8 c	3.5 b ↓	6.9 b	5.7 с -	6.0 c	3.3 b ↓
Nepean	6.4 b	<b>8.6</b> a ↑	7.4 b	5.3 a ↓	7.0 с	6.5 a -	**	6.9 b	7.5 b	6.2 a ↓
Western Ottawa Surrounding Areas	**	**	11.4 a	I.6 a ↓	1.7 a	0.8 a ↓	**	**	6.2 b	I.I a ↓
North Grenville	**	**	**	**	**	**	**	**	**	**
Nepean/North Grenville/Western Areas	6.4 c	8.3 a ↑	8.7 b	4.2 a ↓	6.0 b	5.1 a -	**	6.5 b	7.3 b	5.0 a ↓
Ottawa-Gatineau CMA (Ont. Part)	3.7 a	<b>2.9</b> a ↓	4.5 a	<b>2.9</b> a ↓	4.5 a	<b>3.8</b> a ↓	8.0 c	3.8 b ↓	<b>4.6</b> a	<b>3.3</b> a ↓

I.I.5 Private Apa			e of Per and Be			ge (%) o	of Avera	ige Ren	t'	
		-	ineau C			rt)				
	Back	Bachelor		room	2 Bed	2 Bedroom		room +	Total	
Zone	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16
	to	to	to	to	to	to	to	to	to 7 Oct-16	to
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17		Oct-17
Downtown	++	<b>2.4</b> c	<b>3.1</b> c	++	<b>3.1</b> d	**	++	++	2.7 b	**
Sandy Hill/Lowertown	2.7 с	**	++	<b>3.8</b> d	++	**	++	++	**	3.0 d
Glebe/Old Ottawa South	4.2 b	4.I a	++	2.4 b	3.5 d	++	**	**	<b>2.2</b> a	<b>I.3</b> d
Alta Vista	I.2 a	5.7 d	I.9 a	2.3 a	I.I d	2.4 b	2.3 с	<b>2.5</b> c	1.5 a	2.3 a
Carlington/Iris	3.7 b	I.6 b	I.2 a	I.5 b	++	<b>2.2</b> c	++	<b>3.8</b> d	<b>0.8</b> a	I.7 b
Chinatown/Hintonburg/Westboro N	<b>4.0</b> b	<b>2.9</b> a	2.9 a	<b>2.4</b> c	<b>3.7</b> с	**	2.6 b	<b>3.9</b> d	<b>2.9</b> a	<b>2.5</b> c
New Edinb./Manor Park/Overbrook	<b>3.9</b> c	<b>4.1</b> c	<b>3.9</b> b	<b>2.7</b> a	<b>2.4</b> c	3.3 b	<b>Ⅰ.8</b> ⊂	<b>4.2</b> c	3.0 b	3.6 b
Westboro S/Hampton Pk/Britannia	<b>0.9</b> d	<b>5.9</b> d	I.3 a	<b>I.7</b> a	<b>0.9</b> d	++	++	<b>2.9</b> c	I.4 a	I.7 a
Hunt Club/South Keys	**	++	I.I a	I.2 a	I.5 b	I.5 a	**	**	++	<b>0.9</b> d
Former City of Ottawa	2.5 a	3.4 c	1.9 a	2.0 a	I.8 b	I.8 b	++	2.5 c	l.9 a	2.0 a
Vanier	<b>2.7</b> c	<b>4.9</b> c	2.0 с	<b>3.2</b> c	**	<b>2.8</b> c	++	++	<b>2.0</b> c	<b>2.9</b> b
Gloucester North/Orleans	++	3.7 b	0.8 a	I.4 a	<b>0.9</b> a	0.7 b	3.3 b	-1.1 a	<b>I.I</b> a	<b>0.7</b> b
Eastern Ottawa Surrounding Areas	**	**	++	++	-1.2 d	<b>2.9</b> c	**	**	<b>-0.9</b> d	**
Gloucester/Eastern Areas	++	2.8 c	0.9 a	1.0 a	0.7 a	1.0 a	3.3 c	-1.1 a	0.9 a	0.9 a
Nepean	4.5 a	3.0 <	5.0 c	I.2 a	5.0 c	<b>2.1</b> c	**	<b>3.8</b> d	<b>5.2</b> c	<b>2.0</b> c
Western Ottawa Surrounding Areas	**	**	<b>I.6</b> c	<b>4.7</b> b	2.2 b	5.2 a	**	**	2.2 b	<b>4.9</b> a
North Grenville	**	-	**	-	**	-	**	-	**	-
Nepean/North Grenville/Western Areas	4.3 a	3.0 c	4.4 c	2.1 b	4.3 b	2.9 b	**	3.8 d	4.4 b	2.8 b
Ottawa-Gatineau CMA (Ont. Part)	<b>2.6</b> a	3.5 c	2.1 a	<b>2.0</b> a	<b>2.1</b> a	2.0 b	**	2.3 c	2.1 a	2.1 a

<sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

	I.I.6 Private Apartment Turnover Rates (%) by Zone and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)												
		Ottawa-	Gatinea	u CMA (	Ont. Pa	rt)							
Zone	Bac	helor	I Be	droom	2 Be	droom	3 Bed	room +	Total				
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17			
Downtown	21.9 d	**	20.6 d	<b>I5.9</b> d ↓	22.0 d	<b>17.7</b> d ↓	**	**	21.2 d	l6.8 d ↓			
Sandy Hill/Lowertown	**	29.6 d	**	*ok	24.1 d	**	**	**	<b>29.2</b> a	25.0 d -			
Glebe/Old Ottawa South	**	**	33.8 a	***	<b>28.4</b> d	**	**	**	<b>32.0</b> a	24.I d ↓			
Alta Vista	**	**	24.3 d	<b>29.7</b> d -	**	**	**	**	26.2 d	31.7 a ↑			
Carlington/Iris	**	**	21.0 d	<b>22.7</b> d -	<b>20.0</b> d	22.8 d -	**	**	20.7 d	22.6 d -			
Chinatown/Hintonburg/Westboro N	<b>22.0</b> d	**	<b>19.1</b> d	**	15.6 d	**	**	*ok	18.8 d	**			
New Edinb./Manor Park/Overbrook	<b>26.6</b> d	**	19.9 d	20.6 d -	**	**	**	**	**	17.0 d			
Westboro S/Hampton Pk/Britannia	<b>31.6</b> a	27.5 d -	<b>21.1</b> d	20.2 a -	17.6 d	<b>21.8</b> d ↑	**	**	20.4 d	21.3 a -			
Hunt Club/South Keys	I4.5 ⊂	**	17.5 d	**	<b>19.7</b> d	<b>24.0</b> d -	0.0 a	**	17.8 d	<b>22.9</b> d ↑			
Former City of Ottawa	24.8 a	24.2 d -	23.3 a	22.1 a -	23.0 a	24.0 a -	**	**	23.5 a	22.9 a -			
Vanier	***	**	**	**	**	**	**	**	16.1 d	**			
Gloucester North/Orleans	<b>29.3</b> a	<b>35.9</b> a ↑	<b>21.8</b> d	**	17.2 d	<b>I4.9</b> d -	**	**	20.3 d	**			
Eastern Ottawa Surrounding Areas	***	**	**	**	24.2 d	**	**	**	22.5 d	**			
Gloucester/Eastern Areas	29.0 a	35.6 a 1	21.5 d	**	18.6 d	**	**	**	20.5 d	19.4 d -			
Nepean	***	**	**	<b>28.4</b> a	**	30.1 a	**	36.3 a	***	30.1 a			
Western Ottawa Surrounding Areas	**	**	***	**	12.0 c	I3.6 с -	**	**	**	12.9 c			
North Grenville	**	**	*0*	×ok	**	**	**	**	**	**			
Nepean/North Grenville/Western Areas	**	29.8 d	**	25.7 a	**	24.7 a	**	**	**	26.0 a			
Ottawa-Gatineau CMA (Ont. Part)	24.4 a	25.8 d -	22.0 a	22.7 a -	21.3 a	23.8 a 1	**	**	22.1	23.5 a -			

For an explanation of the letters and symbols used in the Rental Market tables, please refer to our Methodology page.

	I.2.I Private Apartment Vacancy Rates (%) by Year of Construction and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)											
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total												
ear of Construction Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17												
Ottawa-Gatineau CMA (Ont. Part)												
Pre 1940	5.I d	2.9 с -	<b>4.6</b> c	2.0 c ↓	3.2 d	2.6 с -	<b>2.8</b> c	0.7 b ↓	3.9 с	2.2 b ↓		
1940 - 1959	3.0 b	I.0 a ↓	<b>4.7</b> d	2.3 b ↓	3.3 c	2.3 с -	**	<b>0.0</b> c	<b>4.7</b> c	2.0 b ↓		
1960 - 1974	<b>I.8</b> a	I.3 a ↓	<b>2.1</b> a	I.3 a ↓	<b>2.4</b> a	2.2 a -	<b>4.6</b> d	<b>4.0</b> c -	2.3 a	I.7 a ↓		
1975 - 1989	2.2 b	I.7 b -	1.7 a	0.9 a ↓	<b>4.3</b> c	<b>I.9</b> a ↓	3.2 с	2.0 b ↓	<b>2.9</b> a	I.5 a ↓		
1990 - 2004	0.0 d	**	2.4 b	**	1.3 a	0.9 a -	**	**	<b>I.7</b> a	I.3 a -		
2005+	**	**	11.8 d	I.2 a ↓	<b>4.1</b> c	I.5 c ↓	**	**	<b>8.1</b> c	I.4 a ↓		
Total	<b>2.4</b> a	I.6 a ↓	<b>2.8</b> a	I.4 a ↓	3.0 b	<b>2.I</b> a ↓	**	2.4 b	3.0 a	I.7 a ↓		

	I.2.2 Private Apartment Average Rents (\$) by Year of Construction and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)												
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
ear of Construction Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17													
Ottawa-Gatineau CMA (Ont. Part)													
Pre 1940	<b>766</b> a	<b>774</b> a	<b>975</b> a	1,013 a	<b>I,268</b> a	1,317 a	1,618 b	<b>I,7I2</b> b	<b>I,120</b> a	<b>I,149</b> a			
1940 - 1959	<b>757</b> a	<b>777</b> a	<b>870</b> a	<b>899</b> a	<b>1,058</b> a	<b>1,040</b> a	I,285 b	<b>I,353</b> b	<b>951</b> a	<b>963</b> a			
1960 - 1974	<b>834</b> a	<b>868</b> a	<b>972</b> a	<b>1,004</b> a	<b>I,176</b> a	<b>I,211</b> a	1,436 a	<b>1,526</b> a	<b>1,044</b> a	<b>1,086</b> a			
1975 - 1989	<b>836</b> a	<b>849</b> a	<b>965</b> a	<b>979</b> a	<b>1,146</b> a	<b>1,169</b> a	<b>I,297</b> a	<b>1,361</b> a	1,055 a	<b>1,072</b> a			
1990 - 2004	<b>869</b> d	**	I,246 b	<b>I,344</b> c	I,485 b	<b>I,467</b> b	**	**	<b>I,360</b> b	I,395 b			
2005+	**	<b>983</b> a	<b>1,530</b> a	<b>I,597</b> a	<b>I,775</b> a	<b>1,913</b> b	<b>2,012</b> c	**	<b>I,682</b> a	<b>I,782</b> b			
Total	812 a	<b>836</b> a	<b>982</b> a	<b>1,023</b> a	<b>I,200</b> a	<b>I,232</b> a	<b>I,457</b> a	<b>1,568</b> a	<b>I,073</b> a	I,113 a			

	I.2.3 Private Apartment Turnover Rates (%) by Year of Construction and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)												
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
Oct-16     Oct-17     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16     Oct-17     Oct-16     Oct-16     Oct-16     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-17     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16<													
Ottawa-Gatineau CMA (Ont. Part)													
Pre 1940	**	**	21.0 d	***	<b>20.2</b> d	26.1 d -	**	**	20.0 d	**			
1940 - 1959	23.7 d	**	18.5 d	**	**	21.3 d	**	**	22.8 d	22.4 d -			
1960 - 1974	23.6 d	24.1 d -	22.3 a	23.4 a -	18.3 d	25.7 a ↑	**	**	21.1 a	<b>24.4</b> a ↑			
1975 - 1989	31.2 a	28.2 a -	23.7 a	21.5 a ↓	<b>24.0</b> a	23.3 a -	**	**	24.3 a	22.6 a -			
1990 - 2004	**	0.0 d	<b>26.6</b> d	**	20.1 d	16.8 d -	**	**	22.5 d	**			
2005+	**	**	**	**	**	**	**	**	**	**			
Total	<b>24.4</b> a	25.8 d -	22.0 a	22.7 a -	21.3 a	<b>23.8</b> a ↑	**	**	22.1 a	23.5 a -			

	by	Private Structu Ottawa-C	re Size a	and Bed	room T	/ре								
ize Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Ze     Oct-16     Oct-17     Oct-16     Oct-16     Oct-16     Oct-16     Oct-17														
ttawa-Gatineau CMA (Ont. Part)														
3 to 5 Units														
6 to 19 Units	**	**	<b>4.4</b> c	2.8 b ↓	3.5 b	2.4 b ↓	**	0.7 b	4.3 b	2.5 a ↓				
20 to 49 Units	I.7 b	2.0 b -	3.6 с	I.8 a ↓	3.4 с	2.I b ↓	5.2 с	0.0 c ↓	3.3 b	I.9 a ↓				
50 to 99 Units	2.0 b	I.0 a ↓	2.0 a	I.I a ↓	3.6 с	3.8 с -	<b>4.3</b> d	**	2.5 a	2.I b -				
100 to 199 Units	I.6 b	I.4 a -	<b>2.1</b> a	I.2 a ↓	2.6 a	I.7 a ↓	**	4.3 d	2.4 a	I.5 a ↓				
200+ Units	<b>I.9</b> a	0.9 a ↓	<b>2.1</b> a	I.I a ↓	2.6 с	I.7 a -	<b>2.1</b> b	<b>3.4</b> a ↑	2.3 a	I.5 a ↓				
Total	<b>2.4</b> a	I.6 a ↓	<b>2.8</b> a	I.4 a ↓	3.0 b	2.I a ↓	***	<b>2.4</b> b	3.0 a	I.7 a ↓				

	-	ucture	artmen Size an :ineau C	d Bedr	oom Ty	/pe									
Size	Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-1															
tawa-Gatineau CMA (Ont. Part)															
b 5 Units 778 b 793 b 861 b 929 b 1,167 a 1,174 b 1,446 c 1,683 c 1,070 a 1,141															
6 to 19 Units	<b>699</b> a	717 a	<b>848</b> a	<b>889</b> a	<b>1,080</b> a	<b>I,087</b> a	I,457 b	I,454 b	<b>988</b> a	<b>I,011</b> a					
20 to 49 Units	<b>802</b> a	<b>805</b> a	<b>973</b> a	<b>992</b> a	I,I72 a	<b>I,222</b> a	<b>I,626</b> a	<b>I,672</b> a	1,014 a	<b>I,040</b> a					
50 to 99 Units	<b>814</b> a	<b>852</b> a	<b>980</b> a	<b>1,023</b> a	<b>I,239</b> b	<b>I,234</b> a	<b>I,406</b> b	<b>I,348</b> b	<b>1,055</b> a	<b>1,077</b> a					
100 to 199 Units	<b>854</b> a	<b>878</b> a	<b>1,044</b> a	<b>1,081</b> a	<b>1,289</b> a	<b>I,326</b> a	<b>I,4I3</b> b	<b>I,472</b> a	<b>I,129</b> a	<b>I,163</b> a					
200+ Units	<b>841</b> a	<b>877</b> a	<b>1,002</b> a	<b>1,039</b> a	<b>I,206</b> a	<b>I,257</b> a	<b>I,459</b> a	<b>I,613</b> a	<b>1,092</b> a	I,I47 a					
Total	<b>812</b> a	<b>836</b> a	<b>982</b> a	<b>1,023</b> a	<b>1,200</b> a	<b>I,232</b> a	<b>1,457</b> a	<b>1,568</b> a	<b>I,073</b> a	1,113 a					

		1.3.3		Apartm ructure			:es (%)					
		(	Ottawa-	Gatineau	I CMA (	Ont. Par	rt)					
Zone	3	3-5	6	-19	20	-49	50	-99	100	-199	20	00+
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	<b>4.8</b> d	0.6 b \downarrow	<b>4.0</b> d	<b>2.0</b> ⊂ ↓	I.6 b	I.3 a -	2.0 b	I.5 c -	I.I a	<b>0.8</b> a -	0.2 a	<b>0.5</b> a ↑
Sandy Hill/Lowertown	**	yok	<b>5.6</b> d	<b>4.1</b> d -	<b>4.5</b> d	I.3 a ↓	<b>I.4</b> a	0.4 a ↓	<b>2.6</b> c	**	жж	skok
Glebe/Old Ottawa South	**	yok	<b>3.2</b> d	0.5 b ↓	*ok	*ok	slok	*ok	жж	**	жж	skok
Alta Vista	*0*	slok	*ok	304	**	**	**	3.3 c	I.I a	2.2 b ↑	2.3 b	2.3 a -
Carlington/Iris	**	slok	<b>4.2</b> d	<b>2.1</b> c ↓	5.7 с	<b>4.7</b> c -	2.6 с	<b>0.8</b> a ↓	<b>I.8</b> a	I.6 b -	0.5 a	0.2 a ↓
Chinatown/Hintonburg/Westboro N	<b>3.7</b> d	yok	<b>I.6</b> c	<b>2.0</b> c -	<b>4.0</b> d	I.0 a ↓	<b>0.7</b> a	I.4 d -	<b>I.2</b> a	0.8 a -	жж	skok
New Edinb./Manor Park/Overbrook	*0*	slok	*ok	304	0.6 a	2.I b ↑	0.5 b	0.7 a -	<b>2.9</b> a	I.2 a ↓	**	**
Westboro S/Hampton Pk/Britannia	<b>0.0</b> d	0.0 d	2.3 b	304	**	*ok	**	slok	<b>2.8</b> a	I.9 a ↓	I.I a	<b>0.9</b> a ↓
Hunt Club/South Keys	**	slok	<b>2.6</b> c	skole	**	***	**	***	3.2 a	I.I a ↓	**	308
Former City of Ottawa	5.2 c	l.9 c 🛛	4.1 c	2.5 b ↓	3.4 b	I.9 a ↓	1.5 a	I.3 a -	1.8 a	I.4 a ↓	1.5 a	I.2 a ↓
Vanier	*0*	slok	<b>5.6</b> c	<b>2.8</b> ⊂ ↓	4.7 с	*ok	**	**	**	**	**	**
Gloucester North/Orleans	**	slok	siok	<b>2.1</b> c	**	I.8 c	1.5 a	I.2 a ↓	0.1 a	0.0 a ↓	*ok	<b>4.0</b> a
Eastern Ottawa Surrounding Areas	0.0 d	0.0 d	skole	3 0 0	skok	30k	**	30%	-	-	-	-
Gloucester/Eastern Areas	0.0 d	0.0 d ·	l.9 c	l.7 с -	**	**	2.2 a	I.0 a ↓	0.1 a	0.0 a ↓	**	4.0 a
Nepean	-	-	*ok	<b>2.0</b> c	<b>2.9</b> a	I.4 a ↓	**	<b>8.6</b> a	5.5 b	<b>2.8</b> a ↓	*0*	<b>2.9</b> a
Western Ottawa Surrounding Areas	*0*	2014	slok	3(0):	2.1 b	0.9 a ↓	skole	***	<b>5.9</b> a	0.5 a ↓	*ok	304:
North Grenville	*0*	2014	sjoje	기이네	-	-	-	-	-	-	-	-
Nepean/North Grenville/Western Areas	**	yok	*0*	1.5 c	2.5 a	I.I a ↓	**	8.6 c	5.6 b	2.I a ↓	4.8 d	2.8 a ↓
Ottawa-Gatineau CMA (Ont. Part)	**	1.3 a	4.3 b	2.5 a ↓	3.3 b	<b>I.9</b> a ↓	2.5 a	2.1 b -	2.4 a	<b>I.5</b> a ↓	2.3 a	I.5 a ↓

	by	Private / / Structu Ottawa-(	ire Size	and Bed	room T	уре								
ze Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Ze     Oct-16     Oct-17     Oct-16     Oct-16     Oct-16     Oct-16     Oct-16     Oct-17														
ttawa-Gatineau CMA (Ont. Part)														
3 to 5 Units														
6 to 19 Units	**	**	18.9 d	19.3 d -	<b>22.2</b> d	23.3 d -	**	**	<b>22.0</b> d	22.1 a -				
20 to 49 Units	**	**	<b>21.1</b> d	**	<b>20.3</b> d	I4.5 d ↓	**	**	<b>20.9</b> d	<b>19.9</b> d -				
50 to 99 Units	**	**	**	20.5 d	**	<b>24.5</b> d	**	**	**	21.8 d				
100 to 199 Units	<b>29.0</b> a	24.6 d ↓	23.0 a	22.1 d -	20.3 d	21.4 a -	**	**	22.8 a	22.0 a -				
200+ Units	<b>26.1</b> a	26.9 d -	26.7 a	24.3 a -	23.2 d	<b>30.4</b> a ↑	23.7 d	**	25.3 a	26.8 a -				
Total	<b>24.4</b> a	25.8 d -	22.0 a	22.7 a -	21.3 a	<b>23.8</b> a ↑	**	**	22.1 a	23.5 a -				

	ł	Private A by Rent I Dttawa-C	Range aı	nd Bedro	oom Typ	<b>be</b>									
Band Ban as	Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-															
Attawa-Gatineau CMA (Ont. Part)															
LT \$750	5.2 d	2.I c ↓	**	3.6 d	0.0 d	0.0 d -	**	**	<b>4.7</b> d	2.8 с -					
\$750 - \$899	I.7 b	<b>I.5</b> с-	3.5 с	I.5 b ↓	2.1 с	<b>4.8</b> d -	**	0.0 d	2.9 b	I.8 b ↓					
\$900 - \$1049	2.9 с	I.6 b -	I.8 a	I.3 a ↓	3.3 с	I.5 b ↓	**	0.0 d	<b>2.6</b> a	I.4 a ↓					
\$1050 - \$1199	**	**	<b>I.9</b> b	I.4 a ↓	3.3 с	I.7 a ↓	*ok	2.0 с	<b>2.7</b> a	I.6 a ↓					
\$1200 - \$1349	**	**	3.9 d	2.2 b -	3.4 b	3.2 b -	**	<b>I.4</b> d	3.6 b	<b>2.8</b> a ↓					
\$1350+	**	**	<b>8.9</b> c	I.3 a ↓	2.6 b	2.5 b -	5.7 d	3.0 d -	<b>4.5</b> c	2.3 b ↓					
Total	2.4 a	I.6 a ↓	<b>2.8</b> a	I.4 a ↓	3.0 b	2.I a ↓	xok	2.4 b	3.0 a	I.7 a ↓					

Vacancy rate by rent range when rents are known. For the Total, vacancy rates include all structures.

		by Zo	ne and	nhouse) <sup>v</sup> Bedroon u CMA ( <sup>v</sup>	n Type	rt)	<b>)</b>						
Zone	Bac	helor	l Be	droom	2 Be	droom	3 Bed	room +	Το	tal			
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17			
Downtown	-	-	**	**	***	**	**	***	***	***			
Sandy Hill/Lowertown	-	-	*0*	**	*ok	**	**	***	***	*0*			
Glebe/Old Ottawa South	-	-	**	**	**	0.0 a	2.3 с	**	I.9 c	I.8 c -			
Alta Vista	-	-	**	**	**	**	**	**	**	***			
Carlington/Iris ** ** 0.7 b 0.0 d - 0.4 b 0.7													
Chinatown/Hintonburg/Westboro N ** ** ** ** ** ** ** ** ** ** ** ** *													
New Edinb./Manor Park/Overbrook	-	-	*ok	**	I.I a	0.2 a ↓	<b>I.7</b> b	I.5 a -	I.3 a	0.8 a ↓			
Westboro S/Hampton Pk/Britannia	-	-	-	-	**	xok	*ok	**	**	**			
Hunt Club/South Keys	-	-	-	-	**	**	5.3 a	I.8 a ↓	5.2 a	I.5 a ↓			
Former City of Ottawa	*ok	**	0.0 d	0.0 d -	2.4 с	2.0 с -	**	2.2 с	4.8 d	2.1 c -			
Vanier	-	-	**	**	**	**	**	**	**	***			
Gloucester North/Orleans	-	-	-	-	<b>3.2</b> a	<b>2.8</b> a ↓	I.4 a	0.2 a ↓	I.5 b	0.4 a ↓			
Eastern Ottawa Surrounding Areas	-	-	-	-	**	**	-	-	**	**			
Gloucester/Eastern Areas	-	-	-	-	2.3 b	2.0 b -	I.4 a	0.2 a ↓	1.5 a	0.4 a ↓			
Nepean	**	**	**	**	<b>4.1</b> d	I.6 a ↓	<b>4.6</b> c	I.7 a ↓	<b>4.5</b> c	I.6 a ↓			
Western Ottawa Surrounding Areas	-	-	-	-	**	**	**	**	**	**			
North Grenville	-	-	**	**	**	**	-	-	**	**			
Nepean/North Grenville/Western Areas	**	**	**	**	2.6 с	I.6 a -	4.6 d	I.7 a ↓	4.1 c	I.6 a ↓			
Ottawa-Gatineau CMA (Ont. Part)	**	**	0.0 d	0.0 d -	2.5 b	I.8 b -	<b>4.3</b> d	<b>I.5</b> a ↓	3.8 d	<b>I.6</b> a ↓			

2.1	.2 Private		Townho and Be			Rents (	\$)			
		-	tineau C			rt)				
7	Back	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	То	tal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	-	-	**	**	**	**	**	**	**	**
Sandy Hill/Lowertown	-	-	**	**	I,293 ⊂	**	<b>I,773</b> c	<b>1,653</b> d	I,52I ⊂	I,447
Glebe/Old Ottawa South	-	-	**	**	**	<b>I,426</b> a	<b>I,567</b> b	<b>I,656</b> b	<b>I,474</b> b	1,545
Alta Vista	-	-	**	**	**	**	**	<b>I,362</b> a	**	1,297
Carlington/Iris	-	-	-	-	**	**	<b>I,291</b> b	I,275 b	<b>I,248</b> a	1,281
Chinatown/Hintonburg/Westboro N	**	**	**	**	**	**	**	**	**	**
New Edinb./Manor Park/Overbrook	-	-	**	**	<b>1,014</b> a	<b>1,038</b> a	I,I42 a	<b>I,164</b> a	<b>1,072</b> a	I,094
Westboro S/Hampton Pk/Britannia	-	-	-	-	**	**	**	**	I,257 b	**
Hunt Club/South Keys	-	-	-	-	**	**	I,527 a	**	<b>1,488</b> a	**
Former City of Ottawa	**	**	814 b	927 b	I,076 a	I,II4 a	I,358 a	1,313 a	1,259 a	1,225
Vanier	-	-	**	**	**	**	**	**	**	**
Gloucester North/Orleans	-	-	-	-	<b>I,337</b> a	<b>I,392</b> a	<b>I,244</b> a	<b>I,297</b> a	<b>1,249</b> a	1,302
Eastern Ottawa Surrounding Areas	-	-	-	-	<b>I,0II</b> b	I,093 ⊂	-	-	<b>I,0II</b> b	1,093
Gloucester/Eastern Areas	-	-	-	-	1,245 a	I,308 a	1,244 a	I,297 a	1,244 a	1,297
Nepean	**	**	**	**	<b>I,283</b> a	<b>I,310</b> a	1,360 a	<b>I,432</b> a	<b>I,344</b> a	I,400
Western Ottawa Surrounding Areas	-	-	-	-	**	**	**	**	**	**
North Grenville	-	-	**	**	**	**	-	-	**	**
Nepean/North Grenville/Western Areas	**	**	**	**	I,288 a	I,307 a	1,360 a	I,432 a	1,341 a	1,398
Ottawa-Gatineau CMA (Ont. Part)	**	**	797 b	910 b	1,196 a	1,209 a	1,332 a	1,366 a	1,295 a	1,319

2.1.3 Numb	t	y Zone	and Be	edroom	Туре		e Unive	rse					
	Otta	wa-Ga	tineau (	CMA (C	Ont. Pa	rt)							
Zone	Back	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	Το	tal			
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17			
Downtown	0	0	5	5	6	6	14	14	25	25			
Sandy Hill/Lowertown	0	0	6	6	27	30	35	32	68	68			
Glebe/Old Ottawa South	0	0	5	5	7	10	47	44	59	59			
Alta Vista	0	0	I	1	121	121	504	504	626	626			
Carlington/Iris     0     0     0     138     138     223     223     361     33       Chinatown/Hintonburg/Westboro N     2     2     10     10     32     32     38     38     82     34													
Chinatown/Hintonburg/Westboro N     2     2     10     10     32     32     38     38     82													
New Edinb./Manor Park/Overbrook	0	0	29	29	482	483	501	502	1,012	1,014			
Westboro S/Hampton Pk/Britannia	0	0	0	0	34	38	30	32	64	70			
Hunt Club/South Keys	0	0	0	0	20	20	114	114	134	134			
Former City of Ottawa	2	2	56	56	867	878	I,506	I,503	2,431	2,439			
Vanier	0	0	3	3	6	6	45	45	54	54			
Gloucester North/Orleans	0	0	0	0	62	68	1,271	1,277	1,333	1,345			
Eastern Ottawa Surrounding Areas	0	0	0	0	29	29	0	0	29	29			
Gloucester/Eastern Areas	0	0	0	0	91	97	1,271	1,277	1,362	1,374			
Nepean	3	3	4	4	809	782	2,561	2,589	3,377	3,378			
Western Ottawa Surrounding Areas	0	0	0	0	56	56	246	246	302	302			
North Grenville	0	0	3	3	12	12	0	0	15	15			
Nepean/North Grenville/Western Areas	3	3	7	7	877	850	2,807	2,835	3,694	3,695			
Ottawa-Gatineau CMA (Ont. Part)	5	5	66	66	1,841	1,831	5,629	5,660	7,541	7,562			

2		by Zo	ne and	ouse) A Bedroon u CMA (	n <b>Typ</b> e	ty Rates ( rt)	(%)						
-		helor		droom		droom	3 Bed	room +	То	tal			
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17			
Downtown	-	-	**	**	**	**	**	**	**	**			
Sandy Hill/Lowertown	-	-	***	**	**	**	**	**	**	**			
Glebe/Old Ottawa South	-	-	**	**	**	10.0 a	2.3 с	**	<b>I.9</b> c	3.6 d ↑			
Alta Vista	-	-	**	**	**	**	**	**	***	**			
Carlington/Iris     -     -     **     **     **     1.2     a     3.2     d     1.4       Chinatown/Hintonburg/Westboro N     **     **     **     **     **     **     **     **     **     0.0													
Chinatown/Hintonburg/Westboro N ** ** ** ** ** ** ** ** ** ** ** ** *													
New Edinb./Manor Park/Overbrook	-	-	**	**	I.I a	I.2 a ↑	2.8 b	2.1 b -	<b>I.9</b> a	I.6 a -			
Westboro S/Hampton Pk/Britannia	-	-	-	-	**	**	**	**	***	**			
Hunt Club/South Keys	-	-	-	-	**	**	6.I a	<b>4.4</b> a ↓	6.0 a	3.7 a ↓			
Former City of Ottawa	**	**	0.0 d	0.0 d -	3.3 d	2.7 b -	**	3.1 c	5.6 d	2.9 b -			
Vanier	-	-	**	**	yok	xok	**	**	**	**			
Gloucester North/Orleans	-	-	-	-	<b>4.8</b> a	5.6 a ↑	3.2 b	I.3 a ↓	3.3 b	I.5 a ↓			
Eastern Ottawa Surrounding Areas	-	-	-	-	**	**	-	-	**	**			
Gloucester/Eastern Areas	-	-	-	-	4.6 b	4.0 c -	3.2 b	I.3 a ↓	3.3 b	I.5 a ↓			
Nepean	**	**	***	**	**	3.9 a	6.3 с	<b>3.9</b> a ↓	6.8 c	3.9 a ↓			
Western Ottawa Surrounding Areas	-	-	-	-	**	**	**	**	**	**			
North Grenville	-	-	***	**	***	**	-	-	**	**			
Nepean/North Grenville/Western Areas	**	**	**	**	**	3.9 b	6.3 c	3.9 b ↓	6.2 c	3.9 a ↓			
Ottawa-Gatineau CMA (Ont. Part)	**	**	0.0 d	0.0 d -	<b>4.8</b> c	3.2 b ↓	5.7 c	3.I a ↓	5.4 c	3.I a ↓			

, ,	b	y Zone	and Be	edroom						
	Otta	wa-Gat	tineau (	CMA (C	Ont. Par	·t)				
	Bac	nelor	l Bec	Iroom	2 Bec	Iroom	3 Bedr	room +	Тс	otal
Zone	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16
Zone	to	to	to	to	to	to	to	to	to	to
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	-	-	**	**	**	**	**	**	**	**
Sandy Hill/Lowertown	-	-	**	**	**	**	**	++	++	++
Glebe/Old Ottawa South	-	-	**	**	**	**	**	**	<b>3.6</b> d	**
Alta Vista	-	-	**	**	**	**	**	**	**	**
Carlington/Iris	-	-	-	-	**	**	++	**	++	5.7
Chinatown/Hintonburg/Westboro N	**	**	**	**	**	**	**	**	**	**
New Edinb./Manor Park/Overbrook	-	-	**	**	++	<b>2.6</b> a	++	12.0 d	<b>I.4</b> a	2.3
Westboro S/Hampton Pk/Britannia	-	-	-	-	**	**	**	**	++	**
Hunt Club/South Keys	-	-	-	-	**	**	**	**	**	**
Former City of Ottawa	**	**	++	++	++	3.6 c	++	**	I.3 d	2.4
Vanier	-	-	**	**	**	**	**	**	**	**
Gloucester North/Orleans	-	-	-	-	<b>4.5</b> a	<b>I.9</b> a	I.2 a	<b>2.5</b> c	I.4 a	2.4
Eastern Ottawa Surrounding Areas	-	-	-	-	++	<b>4.7</b> d	-	-	++	4.7
Gloucester/Eastern Areas	-	-	-	-	3.3 c	2.9 b	1.2 a	2.5 c	I.4 a	2.5
Nepean	**	**	**	**	**	<b>3.6</b> d	2.7 b	<b>4.1</b> c	<b>2.5</b> b	<b>4.1</b>
Western Ottawa Surrounding Areas	-	-	-	-	**	-	**	-	**	-
North Grenville	-	-	-	-	-	-	-	-	-	-
Nepean/North Grenville/Western Areas	**	**	**	**	**	3.6 d	2.7 с	4.1 c	2.5 b	4.1
Ottawa-Gatineau CMA (Ont. Part)	**	**	++	**	I.4 d	3.6 c	I.5 d	5.3 d	I.8 b	3.2

2.1.5 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent<sup>1</sup>

<sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

	2.1.6 Priv	by Zo	one and	Bedroor	n Type	,	%)			
		Ottawa-								
Zone		helor		droom		droom		room +		otal
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	-	-	**	**	**	**	**	**	**	**
Sandy Hill/Lowertown	-	-	**	**	**	**	**	**	**	**
Glebe/Old Ottawa South	-	-	**	**	**	0.0 a	**	**	**	<b>I2.7</b> с
Alta Vista	-	-	**	**	**	**	**	**	**	**
Carlington/Iris	-	-	-	-	**	**	**	**	**	**
Chinatown/Hintonburg/Westboro N	**	**	**	**	**	**	**	**	**	**
New Edinb./Manor Park/Overbrook	-	-	**	**	16.5 a	<b>8.9</b> a ↓	**	**	**	<b>8.9</b> c
Westboro S/Hampton Pk/Britannia	-	-	-	-	**	**	**	**	**	**
Hunt Club/South Keys	-	-	-	-	**	**	**	**	**	**
Former City of Ottawa	**	**	**	**	16.6 d	13.4 d -	**	12.4 c	**	12.8 с
Vanier	-	-	**	**	**	**	**	**	**	**
Gloucester North/Orleans	-	-	-	-	<b>3.8</b> d	**	**	**	**	**
Eastern Ottawa Surrounding Areas	-	-	-	-	**	**	-	-	**	**
Gloucester/Eastern Areas	-	-	-	-	**	**	**	**	**	**
Nepean	**	**	**	**	**	**	**	15.7 d	**	15.9 d
Western Ottawa Surrounding Areas	-	-	-	-	**	**	**	**	**	**
North Grenville	-	-	**	**	**	**	-	-	**	**
Nepean/North Grenville/Western Areas	**	**	**	**	**	**	**	15.7 d	**	16.0 d
Ottawa-Gatineau CMA (Ont. Part)	**	**	**	**	**	**	**	**	**	16.3 d

For an explanation of the letters and symbols used in the Rental Market tables, please refer to our Methodology page.

3.1.1 P	rivate Rov			and Apai Bedroon		acancy	Rates (%	%)						
	C	, Dttawa-(				·t)								
Zone	Bac	helor	l Bec	Iroom	2 Bec	lroom	3 Bed	room +	Το	tal				
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17				
Downtown	I.4 a	0.6 a ↓	I.7 a	<b>0.8</b> a ↓	2.6 b	2.1 b -	<b>3.8</b> d	***	<b>I.9</b> a	I.I a ↓				
Sandy Hill/Lowertown	3.9 с	<b>2.7</b> c -	<b>4.0</b> c	2.3 c ↓	2.3 с	2.2 с -	**	I.6 b	3.5 с	2.3 b ↓				
Glebe/Old Ottawa South	***	0.0 d	<b>3.9</b> d	0.I b ↓	<b>2.1</b> c	0.2 b ↓	skole	<b>0.8</b> a	3.0 c	0.2 b ↓				
Alta Vista   2.4 c   0.7 b   1.8 c   1.5 a   -   2.2 b   3.3 a   ↑   ***   ***   2.8     Carlington (Internet (														
Carlington/Iris 1.4 a 2.2 b 1 2.0 a 1.0 a 1 2.5 b 1.8 b 1 ** 0.9 a 2.2 a														
Chinatown/Hintonburg/Westboro N     I.8     I.6     I.8     I.0     I.0     I.7     I.7 <thi.7< th="">     II7     II7     <thii< td=""></thii<></thi.7<>														
New Edinb./Manor Park/Overbrook	0.0 d	0.0 c -	2.1 с	I.9 b -	2.9 b	I.5 c ↓	2.0 с	I.0 a ↓	2.3 b	I.5 a ↓				
Westboro S/Hampton Pk/Britannia	2.4 b	3.0 b -	<b>I.9</b> a	I.4 a ↓	1.6 a	I.3 a -	2.1 b	0.0 d ↓	1.8 a	I.4 a ↓				
Hunt Club/South Keys	<b>0.9</b> a	***	2.5 a	I.0 a ↓	3.7 a	I.I a ↓	10.3 a	I.I a ↓	3.6 a	I.0 a ↓				
Former City of Ottawa	2.1 a	I.5 a ↓	2.3 a	I.2 a ↓	2.4 a	l.9 a ↓	<b>4.8</b> d	2.I b ↓	2.5 a	<b>I.6</b> a ↓				
Vanier	**	**	5.4 d	2.2 с -	<b>4.</b> I c	<b>2.0</b> c ↓	**	**	**	2.0 b				
Gloucester North/Orleans	***	<b>0.9</b> a	1.3 a	I.4 a -	5.5 d	2.0 a ↓	I.9 b	0.7 a ↓	3.2 d	I.4 a ↓				
Eastern Ottawa Surrounding Areas	***	***	I.4 a	0.0 d ↓	2.3 с	0.7 b ↓	***	**	2.1 с	0.6 b ↓				
Gloucester/Eastern Areas	0.0 d	0.9 a ↑	1.3 a	I.4 a -	5.0 d	I.8 a ↓	l.9 b	0.7 a ↓	3.1 d	I.3 a ↓				
Nepean	5.8 c	<b>4.0</b> a ↓	<b>4.5</b> c	2.6 a ↓	<b>4.9</b> c	3.4 a ↓	5.I c	2.2 a ↓	4.9 b	<b>2.8</b> a ↓				
Western Ottawa Surrounding Areas	**	**	<b>9.6</b> a	I.3 a ↓	I.I a	0.6 a ↓	**	**	<b>4.4</b> c	<b>0.9</b> a ↓				
North Grenville	**	**	***	**	**	yok	***	**	**	**				
Nepean/North Grenville/Western Areas	5.8 с	3.8 a ↓	6.1 b	2.2 a ↓	4.1 b	2.8 a ↓	5.I c	2.2 a ↓	4.9 b	2.5 a ↓				
Ottawa-Gatineau CMA (Ont. Part)	2.4 a	<b>I.6</b> a ↓	2.8 a	I.4 a ↓	3.0 a	2.I a ↓	5.0 c	<b>I.8</b> a ↓	3.I a	I.7 a ↓				

3.1.2 Private Row (Townhouse) and Apartment Average Rents (\$) by Zone and Bedroom Type												
	Ottawa-Gatineau CMA (Ont. Part)											
Zone	Back	nelor	l Bed	room	2 Bed	room	3 Bedroom +		Total			
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17		
Downtown	<b>828</b> a	<b>847</b> a	<b>1,081</b> a	<b>I,094</b> a	<b>I,462</b> a	<b>I,484</b> a	<b>1,648</b> a	<b>I,642</b> b	<b>I,148</b> a	<b>I,160</b> a		
Sandy Hill/Lowertown	<b>823</b> a	<b>834</b> a	<b>I,039</b> b	I,I34 a	1,312 b	I,555 b	I,687 b	<b>I,888</b> b	<b> ,  9</b> a	<b>1,263</b> a		
Glebe/Old Ottawa South	<b>842</b> a	<b>858</b> a	<b>I,004</b> a	1,033 a	<b>I,293</b> a	1,343 a	<b>1,578</b> a	I,570 b	l,159 a	<b>I,194</b> a		
Alta Vista	<b>819</b> a	<b>842</b> a	958 a	971 a	1,210 a	<b>I,186</b> a	<b>I,520</b> a	<b>I,445</b> a	I,109 a	<b>1,106</b> a		
Carlington/Iris	<b>801</b> a	<b>818</b> a	<b>909</b> a	937 a	<b>1,096</b> a	I,128 a	<b>1,296</b> a	I,304 b	<b>997</b> a	<b>1,030</b> a		
Chinatown/Hintonburg/Westboro N	<b>790</b> a	<b>828</b> a	<b>962</b> a	1,016 a	<b>I,278</b> a	1,254 a	I,648 b	<b>I,837</b> b	1,051 a	<b>1,080</b> a		
New Edinb./Manor Park/Overbrook	<b>775</b> a	<b>832</b> a	<b>938</b> a	973 a	<b>1,087</b> a	1,105 a	<b>I,206</b> a	I,378 b	1,038 a	<b>1,096</b> a		
Westboro S/Hampton Pk/Britannia	<b>818</b> a	<b>875</b> a	<b>946</b> a	961 a	1,131 a	1,151 a	<b>I,268</b> a	<b>1,286</b> a	<b>I,020</b> a	<b>1,036</b> a		
Hunt Club/South Keys	<b>846</b> c	757 b	<b>891</b> a	<b>900</b> a	<b>1,058</b> a	<b>1,066</b> a	<b>I,593</b> a	***	1,017 a	<b>1,010</b> a		
Former City of Ottawa	816 a	839 a	984 a	1,018 a	1,211 a	1,240 a	1,461 a	1,521 a	I,079 a	,  4 a		
Vanier	<b>686</b> a	737 b	<b>782</b> a	868 a	<b>971</b> a	1,017 a	1,217 c	<b>I,327</b> c	<b>877</b> a	<b>950</b> a		
Gloucester North/Orleans	<b>802</b> b	<b>849</b> a	<b>930</b> a	<b>980</b> a	<b>1,081</b> a	I,113 a	I,238 a	<b>I,284</b> a	I,107 a	<b>I,I44</b> a		
Eastern Ottawa Surrounding Areas	**	**	<b>876</b> a	<b>801</b> b	<b>917</b> a	<b>947</b> a	**	**	<b>905</b> a	<b>935</b> a		
Gloucester/Eastern Areas	796 a	841 a	925 a	974 a	1,058 a	I,083 a	I,238 a	I,284 a	1,090 a	I,126 a		
Nepean	<b>886</b> a	941 a	I,004 a	1,026 a	<b>I,192</b> a	<b>I,227</b> a	I,352 a	<b>I,426</b> a	I,2II a	<b>I,253</b> a		
Western Ottawa Surrounding Areas	**	**	<b>I,499</b> a	1,586 a	<b>1,615</b> a	<b>I,831</b> a	**	**	I,572 a	<b>I,708</b> a		
North Grenville	**	**	**	**	**	**	**	**	***	**		
Nepean/North Grenville/Western Areas	887 a	942 a	I,160 a	I,199 a	1,293 a	1,335 a	I,352 a	1,426 a	I,275 a	1,323 a		
Ottawa-Gatineau CMA (Ont. Part)	812 a	<b>836</b> a	<b>982</b> a	I,022 a	I,200 a	1,231 a	I,372 a	I,435 a	I,097 a	I,136 a		

3.1.3 Number of Private Row (Townhouse) and Apartment Units in the Universe by Zone and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)											
	Ot Bach		atineau ( I Bed		nt. Part) 2 Bed		3 Bedroom +		То	tal	
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	
Downtown	1,529	1,519	5,040	5,023	2,082	2,094	254	253	8,905	8,889	
Sandy Hill/Lowertown	945	947	2,908	2,950	1,719	۱,774	445	447	6,017	6,118	
Glebe/Old Ottawa South	196	202	1,539	I,542	I,287	I,294	263	261	3,285	3,299	
Alta Vista	190	193	3,710	3,699	3,607	3,544	834	808	8,341	8,244	
Carlington/Iris	489	491	3,270	3,273	2,896	2,928	436	456	7,091	7,148	
Chinatown/Hintonburg/Westboro N	642	661	2,336	2,485	I,208	I,344	182	245	4,368	4,735	
New Edinb./Manor Park/Overbrook	230	231	1,298	I,345	2,048	2,141	666	671	4,242	4,388	
Westboro S/Hampton Pk/Britannia	437	436	2,711	2,707	2,330	2,333	199	201	5,677	5,677	
Hunt Club/South Keys	114	114	I,005	I,005	1,055	I,055	187	187	2,361	2,361	
Former City of Ottawa	4,772	4,794	23,817	24,029	18,232	18,507	3,466	3,529	50,287	50,859	
Vanier	171	172	1,812	1,810	I,830	I,839	250	249	4,063	4,070	
Gloucester North/Orleans	117	108	833	849	١,595	1,610	1,501	I,509	4,046	4,076	
Eastern Ottawa Surrounding Areas	2	2	70	70	297	297	13	13	382	382	
Gloucester/Eastern Areas	119	110	903	919	1,892	I,907	1,514	1,522	4,428	4,458	
Nepean	154	154	۱,697	I ,698	3,469	3,458	2,896	2,952	8,216	8,262	
Western Ottawa Surrounding Areas	2	2	743	742	848	852	256	256	1,849	I,852	
North Grenville	1	I	7	7	61	61	3	3	72	72	
Nepean/North Grenville/Western Areas	157	157	2,447	2,447	4,378	4,371	3,155	3,211	10,137	10,186	
Ottawa-Gatineau CMA (Ont. Part)	5,219	5,233	28,979	29,205	26,332	26,624	8,385	8,511	68,915	69,573	

3.1.4 Private Row (Townhouse) and Apartment Availability Rates (%) by Zone and Bedroom Type											
Ottawa-Gatineau CMA (Ont. Part)											
Zone	Bac	helor	l Bed	lroom	2 Bec	lroom	3 Bed	room +	Το	otal	
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	
Downtown	2.4 b	I.2 a ↓	3.0 a	2.0 a ↓	<b>4.1</b> c	3.9 c -	**	*ek	3.3 b	<b>2.5</b> a ↓	
Sandy Hill/Lowertown	<b>4.7</b> c	<b>4.4</b> d -	5.I c	3.5 с -	<b>2.8</b> c	3.4 d -	<b>3.7</b> d	<b>2.6</b> -	<b>4.4</b> b	<b>3.5</b> с -	
Glebe/Old Ottawa South	**	0.0 d	6.4 c	2.I c ↓	3.4 d	1.7 с -	**	0.8 a	<b>4.7</b> c	I.7 c ↓	
Alta Vista	3.5 d	<b>4.8</b> c -	4.6 b	4.6 b -	4.3 b	5.9 b ↑	**	**	5.0 с	5.4 b -	
Carlington/Iris	<b>3.7</b> c	4.4 b -	3.I b	2.5 a ↓	<b>4.4</b> b	3.4 b ↓	<b>4.7</b> d	I.4 a ↓	3.8 a	<b>2.9</b> a ↓	
Chinatown/Hintonburg/Westboro N	3.3 b	<b>2.8</b> a -	3.7 b	2.0 a ↓	3.0 b	2.2 с -	<b>4.9</b> d	**	3.5 b	<b>2.2</b> a ↓	
New Edinb./Manor Park/Overbrook	<b>0.7</b> a	0.3 b -	<b>4.1</b> c	3.3 с -	<b>4.4</b> c	<b>2.8</b> ⊂ ↓	2.8 с	2.5 b -	3.8 b	<b>2.7</b> a ↓	
Westboro S/Hampton Pk/Britannia	<b>4.4</b> b	5.9 b ↑	3.7 b	3.I b ↓	<b>2.9</b> a	2.2 a ↓	3.0 b	I.0 a ↓	<b>3.4</b> a	<b>2.9</b> a ↓	
Hunt Club/South Keys	3.8 b	<b>0.9</b> a ↓	4.5 a	2.4 a ↓	5.7 a	3.4 a ↓	10.8 a	2.7 a ↓	5.5 a	<b>2.8</b> a ↓	
Former City of Ottawa	3.3 a	2.9 a -	4.0 a	2.9 a ↓	3.9 a	3.6 a -	5.6 d	3.4 с -	4.0 a	3.2 a ↓	
Vanier	**	**	5.8 d	2.4 с -	<b>4.9</b> c	3.0 c ↓	**	**	7.1 с	2.5 b ↓	
Gloucester North/Orleans	<b>2.3</b> c	I.9 b -	4.5 b	2.5 a ↓	7.3 с	<b>4.2</b> a ↓	3.8 b	I.9 a ↓	5.3 с	<b>2.9</b> a ↓	
Eastern Ottawa Surrounding Areas	**	**	5.6 b	0.0 d ↓	2.7 с	0.7 b ↓	**	***	3.4 с	0.6 b ↓	
Gloucester/Eastern Areas	2.3 с	I.8 b -	4.6 b	2.4 a ↓	6.7 c	3.6 b ↓	3.8 b	I.9 a ↓	5.2 с	2.7 a ↓	
Nepean	<b>6.4</b> c	<b>8.6</b> a ↑	7.4 b	5.3 a ↓	7.4 с	5.9 a ↓	6.9 c	<b>4.3</b> a ↓	7.2 b	5.3 a ↓	
Western Ottawa Surrounding Areas	**	**	11.4 a	I.6 a ↓	I.3 a	0.8 a ↓	**	***	5.2 c	I.I a ↓	
North Grenville	**	**	***	**	**	**	**	**	**	**	
Nepean/North Grenville/Western Areas	6.4 c	8.3 a ↑	8.7 b	4.2 a ↓	6.0 b	4.9 a ↓	6.9 c	4.3 b ↓	6.9 b	4.6 a ↓	
Ottawa-Gatineau CMA (Ont. Part)	3.7 a	<b>2.9</b> a ↓	4.5 a	2.9 a ↓	<b>4.6</b> a	3.7 a ↓	6.4 c	3.4 a ↓	4.7 a	3.3 a ↓	

3.1.5 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent <sup>1</sup>										
	Ŀ	y Zone	and Be	droom	Туре					
	Otta	wa-Gat	tineau C	CMA (C	nt. Par	t)				
	Back	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	То	tal
Zone	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16
	to	to	to	to	to	to	to	to	to	to
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	++	<b>2.4</b> c	3.I c	++	3.I d	**	++	++	2.6 b	**
Sandy Hill/Lowertown	<b>2.7</b> c	**	++	<b>3.9</b> d	++	**	++	++	I.5 d	3.0
Glebe/Old Ottawa South	<b>4.2</b> b	<b>4.1</b> a	++	2.4 b	3.5 d	++	<b>I.8</b> c	<b>2.5</b> c	2.3 a	I.4 a
Alta Vista	I.2 a	5.7 d	<b>I.9</b> a	<b>2.3</b> a	I.I d	2.4 b	<b>2.3</b> c	<b>2.5</b> c	1.5 a	<b>2.3</b> a
Carlington/Iris	3.7 b	I.6 b	I.2 a	I.5 b	++	<b>2.5</b> c	++	<b>3.8</b> d	<b>0.8</b> a	I.9 b
Chinatown/Hintonburg/Westboro N	4.0 b	<b>2.9</b> a	<b>2.9</b> a	<b>2.4</b> c	3.7 с	**	<b>2.6</b> b	3.9 d	<b>2.9</b> a	2.5
New Edinb./Manor Park/Overbrook	<b>3.9</b> c	<b>4.</b> I c	3.4 b	<b>2.9</b> a	<b>2.0</b> c	3.I b	++	**	2.4 b	3.I c
Westboro S/Hampton Pk/Britannia	<b>0.9</b> d	5.9 d	I.3 a	1.7 a	0.9 d	++	++	<b>2.9</b> c	I.4 a	I.7 a
Hunt Club/South Keys	**	++	I.I a	<b>I.2</b> a	I.6 b	I.5 a	**	**	++	<b>0.9</b> a
Former City of Ottawa	2.5 a	3.4 c	1.9 a	2.1 a	I.8 b	I.9 b	++	3.2 d	I.8 a	2.0 a
Vanier	<b>2.7</b> c	<b>4.9</b> c	<b>2.0</b> c	<b>3.2</b> c	**	<b>2.7</b> c	++	++	<b>2.0</b> c	<b>2.9</b> b
Gloucester North/Orleans	++	3.7 b	<b>0.8</b> a	<b>I.4</b> a	1.0 a	<b>0.8</b> d	2.3 b	<b>0.6</b> b	I.2 a	I.2 a
Eastern Ottawa Surrounding Areas	**	**	++	++	-0.9 d	3.I d	**	**	++	2.7 c
Gloucester/Eastern Areas	++	2.8 c	0.9 a	1.0 a	0.8 a	I.I a	2.3 b	0.6 b	1.0 a	I.4 a
Nepean	<b>4.5</b> a	<b>3.0</b> c	5.0 c	I.2 a	<b>4.6</b> c	2.4 b	<b>4.1</b> c	<b>4.0</b> c	4.3 b	<b>2.7</b> b
Western Ottawa Surrounding Areas	**	**	<b>I.6</b> c	<b>4.7</b> b	2.2 b	5.2 a	**	**	2.2 b	<b>4.9</b> b
North Grenville	**	-	**	-	**	-	**	-	**	-
Nepean/North Grenville/Western Areas	4.3 a	3.0 c	<b>4.4</b> c	2.1 b	4.1 c	3.0 b	4.0 c	4.0 c	3.9 b	3.1 c
Ottawa-Gatineau CMA (Ont. Part)	2.6 a	3.5 c	<b>2.1</b> a	2.I a	<b>2.1</b> a	2.0 a	2.4 с	3.0 c	<b>2.1</b> a	<b>2.2</b> a

<sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

3.1.6 Private Row (Townhouse) and Apartment Turnover Rates (%) by Zone and Bedroom Type Ottawa-Gatineau CMA (Ont. Part)											
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	
Downtown	<b>21.9</b> d	**	<b>20.6</b> d	<b>I5.9</b> d ↓	21.9 d	I7.5 d ↓	**	**	21.2 d	16.7 d	
Sandy Hill/Lowertown	**	<b>29.6</b> d	***	**	24.1 d	***	**	**	29.1 a	24.9 d	
Glebe/Old Ottawa South	**	**	33.7 a	**	<b>28.2</b> d	***	**	**	31.6 a	23.9 d	
Alta Vista	*ok	*ok	<b>24.3</b> d	<b>29.7</b> d -	**	**	**	23.7 d	<b>24.1</b> d	31.0 a 1	
Carlington/Iris	**	**	21.0 d	22.7 d -	19.8 d	22.4 d -	**	**	20.5 d	21.8 d -	
Chinatown/Hintonburg/Westboro N	22.0 d	**	<b>19.0</b> d	**	16.0 d	***	**	**	18.8 d	***	
New Edinb./Manor Park/Overbrook	<b>26.6</b> d	××	<b>20.2</b> d	<b>20.6</b> d -	**	14.5 c	**	**	**	15.0 c	
Westboro S/Hampton Pk/Britannia	31.6 a	27.5 d -	<b>21.1</b> d	<b>20.2</b> a -	17.5 d	21.5 d -	**	**	20.5 d	21.1 a -	
Hunt Club/South Keys	14.5 c	slok	17.5 d	yok	<b>19.7</b> d	24.0 d -	**	**	18.2 d	22.9 d	
Former City of Ottawa	24.8 a	24.2 d -	23.3 a	22.1 a -	22.7 a	23.3 a -	**	16.8 d	23.2 a	22.4 a	
Vanier	**	slok	***	yok	**	**	**	**	16.0 d	**	
Gloucester North/Orleans	29.3 a	<b>35.9</b> a ↑	<b>21.8</b> d	**	<b>16.4</b> d	**	**	**	**	**	
Eastern Ottawa Surrounding Areas	**	slok	***	xok	24.0 d	<b>I9.3</b> d ↓	**	**	<b>22.6</b> d	20.2 d	
Gloucester/Eastern Areas	29.0 a	35.6 a ↑	21.5 d	*ok	18.0 d	16.1 d -	**	**	20.9 d	**	
Nepean	*ok	*ok	**	<b>28.5</b> a	**	26.9 a	**	18.6 d	**	24.1 a	
Western Ottawa Surrounding Areas	**	**	**	**	12.0 d	13.6 c -	**	**	**	12.9 c	
North Grenville	*ok	*ok	**	łok	**	**	**	**	**	**	
Nepean/North Grenville/Western Areas	**	29.8 d	**	25.8 a	**	23.4 a	**	18.8 d	**	22.4 a	
Ottawa-Gatineau CMA (Ont. Part)	24.4 a	25.8 d -	22.0 a	22.7 a -	21.2 a	23.I a -	24.5 d	19.3 d	22.2 a	22.7 a	

For an explanation of the letters and symbols used in the Rental Market tables, please refer to our Methodology page.

4.1.1 Rental Condominium Apartments and Private Apartments in the RMS <sup>1</sup> Vacancy Rates (%) Ottawa-Gatineau CMA (Ont. Part) - October 2017										
Condo Sub Area	Condo Sub Area Rental Condominium Apartments Apartments in the RMS <sup>1</sup>									
	Oct-16	Oct-17	Oct-16	Oct-17						
Downtown	I.3 a	<b>4.3</b> d ↑	2.6 a	I.4 a ↓						
Inner Suburbs	1.3 a	3.6 d ↑	2.7 a	I.8 a ↓						
Outer Suburbs	0.8 a ** 3.8 b 2.0 a J									
Ottawa-Gatineau CMA (Ont. Part) 1.1 a 2.9 c ↑ 3.0 a 1.7 a ↓										

<sup>1</sup>Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

4.1.2 Rental Condominium Apartments and Private Apartments in the RMS <sup>1</sup> Average Rents (\$) by Bedroom Type Ottawa-Gatineau CMA (Ont. Part) - October 2017											
Bachelor I Bedroom 2 Bedroom 3 Bedroom +											
Condo Sub Area	Condo Sub Area Rental Condo Apts. Apts. in the RMS <sup>1</sup> Rental Condo Apts. Apts. in the RMS <sup>1</sup> Rental Condo Apts. Rental Condo Ap										
Downtown	**	<b>843</b> a	<b>1,436</b> c	<b>I,097</b> a ∆	<b>1,836</b> ⊂	<b>I,478</b> a ∆	**	I,752 b			
Inner Suburbs	Inner Suburbs ** 827 a 1,279 c 962 a 🛆 1,617 c 1,154 a 🛆 ** 1,597 b										
Outer Suburbs ** 838 a I,178 b I,024 a 🛆 I,336 a I,185 a 🛆 I,517 c I,327 a 🛆											
Ottawa-Gatineau CMA (Ont. Part)	**	836 a	l,290 b	I,023 a ∆	I,566 b	I,232 a ∆	**	1,568 a			

<sup>1</sup>Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

4.1.3 Rental Condominium Apartments - Average Rents (\$) by Bedroom Type Ottawa-Gatineau CMA (Ont. Part) - October 2017										
Condo Sub Area	Bac	helor	I Be	droom	2 Bec	lroom	3 Bedi	room +	То	otal
Condo Sub Area	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown	**	**	<b>Ⅰ,435</b> с	<b>Ⅰ,436</b> ⊂ -	<b>I,910</b> d	<b>Ⅰ,836</b> ⊂ -	**	**	<b>I,922</b> с	<b>I,890</b> с-
Inner Suburbs	**	**	<b>I,I40</b> c	<b>I,279</b> с -	<b>I,600</b> d	<b>I,617</b> с -	**	**	I,655 c	1,513 b -
Outer Suburbs ** ** I,068 b I,178 b - I,335 b I,336 a - I,453 b I,517 c - I,282 a I,341 a -										
Ottawa-Gatineau CMA (Ont. Part) ** ** 1,234 b 1,290 b - 1,551 b 1,566 b - 1,769 c ** 1,560 b 1,564 b -										

4.2.1 Rental Condominium Apartments and Private Apartments in the RMS <sup>1</sup> Total Vacancy Rates (%) by Building Size Ottawa-Gatineau CMA (Ont. Part) - October 2017										
Size Rental Condominium Apartments Apartments in the RMS <sup>1</sup>										
Oct-16 Oct-17 Oct-16 Oct-17										
Ottawa-Gatineau CMA (Ont. Part)										
3 to 24 Units	4.1 d	I.5 d ↓	<b>4.9</b> b	<b>2.I</b> a ↓						
25 to 49 Units	I.4 a	3.8 d ↑	2.6 a	I.8 a ↓						
50 to 99 Units	I.0 a	I.3 a -	2.5 a	2.1 b -						
100 to 199 Units 0.9 a ** 2.4 a 1.5 a J										
200+ Units	0.8 a	<b>2.5</b> c ↑	2.3 a	I.5 a ↓						
Total I.I a 2.9 c ↑ 3.0 a I.7 a ↓										

Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.



4.3.1 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate Condominium Apartments Ottawa-Gatineau CMA (Ont. Part) - October 2017											
Condominium Condo Sub Area     Condominium Universe     Rental Units     Percentage of Units in Rental     Vacancy Rate											
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17			
Downtown	9,221	9,209	3,447 a	3,524 a	<b>37.4</b> a	<b>38.3</b> a -	1.3 a	<b>4.3</b> d ↑			
Inner Suburbs	10,721	10,721 10,789 2,634 a 2,718 a 24.6 a 25.2 a - 1.3 a 3.6 d									
Outer Suburbs 13,667 14,036 3,533 a 4,087 a 25.9 a 29.1 a 1 0.8 a **											
Dttawa-Gatineau CMA (Ont. Part) 33,609 34,034 9,635 a 10,316 a 28.7 a 30.3 a ↑ 1.1 a 2.9 c ↑											

<sup>1</sup>Columns may not add in the estimated number of Rental Units due to a) rounding or b) variability due to sampling.

4.3.2 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate Condominium Apartments by Project Size											
Ottawa-Gatineau CMA (Ont. Part) - October 2017											
Size (number of units) Condominium Universe Rental Units Percentage of Units in Rental Vacancy Rate											
Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17											
Ottawa-Gatineau CMA (Ont. Part)											
3 to 24 Units	I ,826	I,870	<b>407</b> a	<b>489</b> a	<b>22.3</b> a	<b>26.2</b> a ↑	<b>4.1</b> d	I.5 d ↓			
25 to 49 Units	3,202	3,269	<b>786</b> a	<b>815</b> a	<b>24.5</b> a	<b>24.9</b> a -	<b>I.4</b> a	<b>3.8</b> d ↑			
50 to 99 Units	5,580	5,795	<b>I,487</b> a	<b>1,556</b> a	<b>26.6</b> a	26.8 a -	1.0 a	I.3 a -			
100 to 199 Units	12,911	3, 72	<b>3,461</b> a	<b>3,935</b> a	<b>26.8</b> a	<b>29.9</b> a ↑	<b>0.9</b> a	**			
200+ Units	10,090	9,928	3,436 a	<b>3,458</b> a	34.1 a	<b>34.8</b> a -	0.8 a	<b>2.5</b> c ↑			
Total	33,609	34,034	<b>9,635</b> a	10,316 a	<b>28.7</b> a	30.3 a ↑	I.I a	<b>2.9</b> c ↑			

<sup>1</sup>Columns may not add in the estimated number of Rental Units due to a) rounding or b) variability due to sampling.

## TECHNICAL NOTE:

Difference between Percentage Change of Average Rents (Existing and New Structures) AND Percentage Change of Average Rents from Fixed Sample (Existing Structures Only):

Percentage Change of Average Rents (New and Existing Structures): The increase/decrease obtained from the calculation of percentage change of average rents between two years (example: \$500 in the previous year vs. \$550 in current survey represents an increase of 10 percent) is impacted by changes in the composition of the rental universe (e.g. the inclusion of newly built luxury rental buildings in the survey, rental units renovated/upgraded or changing tenants could put upward pressure on average rents in comparison to the previous year) as well as by the rent level movement (e.g. increase/decrease in the level of rents that landlords charge their tenants).

Percentage Change of Average Rents from Fixed Sample (Existing Structures Only): This is a measure that estimates the rent level movement. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. However, some composition effects still remain e.g. rental units renovated/upgraded or changing tenants because the survey does not collect data to such level of details.

# METHODOLOGY FOR RENTAL MARKET SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts the **Rental Market Survey** (RMS) every year in October to estimate the relative strengths in the rental market. The survey is conducted on a sample basis in all urban areas with populations of 10,000 and more. The survey targets only privately initiated structures with at least three rental units, which have been on the market for at least three months. The survey collects market rent levels, availability (outside Quebec), turnover and vacancy unit data for all sampled structures.

The survey is conducted by a combination of telephone interviews and site visits, and information is obtained from the owner, manager, or building superintendent. The survey is conducted during the first two weeks of October, and the results reflect market conditions at that time.

CMHC is constantly reviewing the Universe of rental structures in the rental market Universe to ensure that it is as complete as possible. Every year, any newly completed rental structures with at least 3 rental units are added to the Universe. In addition to this, CMHC undertakes comprehensive reviews by comparing the Universe listing to other sources of data to ensure that the list of structures is as complete as possible.

CMHC's Rental Market Survey provides a snapshot of vacancy, availability (outside Quebec), and turnover rates and average rents in both new and existing structures. There also exists a measure for the change in rent that is calculated based on existing structures only. The estimate is based on structures that were common to the survey sample for both the previous and the current Rental Market Surveys. The change in rent in existing structures is an estimate of the change in rent that the landlords charge and removes compositional effects on the rent level movement due to new buildings, conversions, and survey sample rotation. The estimate of percent change in rent is available in all Canada and Provincial Highlights publications, and also in the CMA reports. The rent levels in new and existing structures are also published. While the percent change in rents in existing structures published in the reports are statistically significant, changes in rents that one might calculate based on rent levels in new and existing structures are also published.

# METHODOLOGY FOR CONDOMINIUM APARTMENT SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts the Condominium Apartment Survey (CAS) in late summer and early fall to estimate the relative strengths in the condo apartment rental market The CAS collects the number of units being rented out and the vacancy and rent levels of these units in the following CMAs: Calgary, Edmonton, Gatineau, Halifax, Hamilton, Kelowna, Kitchener, London, Montréal, Ottawa, Québec, Regina, Saskatoon, Toronto, Vancouver, Victoria and Winnipeg. The CAS is conducted by telephone interviews and information is obtained from the property management company, condominium (strata) board, or building superintendent. If necessary, this data can be supplemented by site visits if no telephone contact is made.

CMHC publishes the number of units rented, vacancy rates and average rents from the Condominium Apartment Survey. A letter code representing the statistical reliability (i.e., the coefficient of variation (CV)) for each estimate is provided to indicate the data reliability.

# RENTAL MARKET SURVEY (RMS) AND CONDOMINIUM APARTMENT SURVEY (CAS) DATA RELIABILITY

CMHC does not publish an estimate (e.g. Vacancy Rates and Average Rents) if the reliability of the estimate is too low or the confidentiality rules are violated. The ability to publish an estimate is generally determined by its statistical reliability, which is measured using the coefficient of variation (CV). CV of an estimate is defined as the ratio of the standard deviation to the estimate and CV is generally expressed a percentage. For example, let the average rent for one bedroom apartments in a given CMA be  $\bar{x}$  and its standard deviation be  $\sigma_{\bar{x}}$ . Then the Coefficient of Variation is given by  $CV = \frac{\sigma_{\bar{x}}}{\bar{z}}$ .

#### **Reliability Codes for Proportions**

CMHC uses CV, sampling fraction and universe size to determine the ability to publish proportions such as vacancy rates, availability rates and turnover rates. The following letter codes are used to indicate the level of reliability of proportions:

a — Excellent

- b Very good
- c Good
- d Fair (Use with Caution)
- \*\* Poor Suppressed

++ - Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

- - No units exist in the universe for this category

n/a – Not applicable

The following two tables indicate the level of reliability of proportions:

If the proportion is Zero (0) and sampling fraction is less than 100% then the following levels are assigned:

#### Sampling Fraction (%) range

Structures in Universe	e (0,20]*	(20,40]	(40,60]	(60,80]	(80,100)
3 – 10	Poor	Poor	Poor	Poor	Poor
– 20	Poor	Fair	Fair	Fair	Good
21 – 40	Poor	Fair	Fair	Good	Very Good
41 – 80	Poor	Fair	Good	Good	Very Good
81+	Poor	Good	Good	Very Good	Very Good

\*(0, 20] means sampling fraction is greater than 0% but less than or equal to 20%; others are similar.

Otherwise, the following table is used to determine the reliability level of proportions:

#### Coefficient of Variation (CV) %

#### Vacancy Rate 0 (0,5] (5,10] (10,16.5] (16.5,33.3] (33.3,50] 50+

(0,0.75]	Excellent Excellent Excellent	t Excellent	Excellent	V. Good	V. Good
(0.75,1.5]	Excellent Excellent Excellent	t Excellent	Excellent	Fair	Poor
(1.5,3]	Excellent Excellent Excellent	t V. Good	Good	Poor	Poor
(3,6]	Excellent Excellent V. Good	Good	Fair	Poor	Poor
(6,10]	Excellent Excellent V. Good	Good	Poor	Poor	Poor
(10,15]	Excellent Excellent Good	Fair	Poor	Poor	Poor
(15,30]	Excellent Excellent Fair	Poor	Poor	Poor	Poor
(30,100]	Excellent Excellent Poor	Poor	Poor	Poor	Poor

#### **Reliability Codes for Averages and Totals**

CMHC uses the CV to determine the reliability level of the estimates of average rents and a CV cut-off of 10% for publication of totals and averages. It is felt that this level of reliability best balances the need for high quality data and not publishing unreliable data. CMHC assigns a level of reliability as follows (CV's are given in percentages):

a — If the CV is greater than 0 and less than or equal to 2.5 then the level of reliability is **Excellent**.

b — If the CV is greater than 2.5 and less than or equal to 5 then the level of reliability is Very Good.

c — If the CV is greater than 5 and less than or equal to 7.5 then the level of reliability is Good.

d — If the CV is greater than 7.5 and less than or equal to 10 then the level of reliability is Fair.

\*\* — If the CV is greater than 10 then the level of reliability is **Poor**. (Do Not Publish)

#### Arrows indicate Statistically Significant Changes

Use caution when comparing statistics from one year to the next. Even if there is a year over year change, it is not necessarily a statistically significant change. When applicable, tables in this report include indicators to help interpret changes:

 $\uparrow$  indicates the year-over-year change is a statistically significant increase.

 $\downarrow$  indicates the year-over-year change is a statistically significant decrease.

- indicates that the effective sample does not allow one to interpret any year-over-year change as being statistically significant.

#### $\Delta$ indicates that the change is statistically significant

# DEFINITIONS

**Availability:** A rental unit is considered available if the existing tenant has given, or has received, notice to move, and a new tenant has not signed a lease; or the unit is vacant (see definition of vacancy below).

**Rent:** The rent refers to the actual amount tenants pay for their unit. No adjustments are made for the inclusion or exclusion of amenities and services such as heat, hydro, parking, and hot water. For available and vacant units, the rent is the amount the owner is asking for the unit.

It should be noted that the average rents reported in this publication provide a sound indication of the amounts paid by unit size and geographical sector. Utilities such as heating, electricity and hot water may or may not be included in the rent.

**Rental Apartment Structure:** Any building containing three or more rental units, of which at least one unit is not ground oriented. Owner-occupied units are not included in the rental building unit count.

**Rental Row (Townhouse) Structure:** Any building containing three or more rental units, all of which are ground oriented with vertical divisions. Owner-occupied units are not included in the rental building unit count. These row units in some centres are commonly referred to as townhouses.

Vacancy: A unit is considered vacant if, at the time of the survey, it is physically unoccupied and available for immediate rental.

**Turnover:** A unit is counted as being turned over if it was occupied by a new tenant moved in during the past 12 months. A unit can be counted as being turned over more than once in a 12 month period.

#### Definitions of Census Areas referred to in this publication are as follows:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 50,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

October 2016 data is based on Statistics Canada's 2011 Census area definitions. October 2017 data is based on Statistics Canada's 2016 Census area definitions.

#### Acknowledgement

The Rental Market Survey and the Condominium Apartment Survey could not have been conducted without the cooperation of the rental property owners, managers, building superintendents and household members throughout Canada. CMHC acknowledges their hard work and assistance in providing timely and accurate information. As a result of their contribution CMHC is able to provide information that benefits the entire housing industry.

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